# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
SAMSON RESOURCES CORPORATION, et al.,1	)	Case No. 15-11934 (BLS)
Reorganized Debtors.	)	(Jointly Administered)

# NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON SEPTEMBER 25, 2017 AT 11:00 A.M. (ET)<sup>2</sup>

#### I. RESOLVED MATTERS:

1. Motion of the Long Parties for Allowance of Contingent Administrative Expense Claim [Docket No. 2219; filed March 29, 2017]

Objection/Response Deadline: May 24, 2017 at 4:00 p.m. (ET); extended to

June 30, 2017; further extended to August 3, 2017; further extended to September 18,

2017

Objections/Responses Received: None.

The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Reorganized Debtor Samson Resources Corporation's corporate headquarters and the Reorganized Debtors' service address is: 15 East 5th Street, Suite 1000, Tulsa, Oklahoma 74103.

The hearing will be held before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the September 25, 2017 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (ET) on Friday, September 22, 2017 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5*, 2005, Revised April 27, 2009.

#### Related Documents:

 Notice of Withdrawal of Motion of the Long Parties for Allowance of Contingent Administrative Claim [Docket No. 2563; filed August 18, 2017]

Status: On August 18, 2017, the Long Parties filed a notice of withdrawal regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

2. Reorganized Debtors and Settlement Trust's Joint Fifth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2355; filed May 5, 2017]

Objection/Response Deadline: May 26, 2017 at 4:00 p.m. (ET)

## Objections/Responses Received:

A. Informal comments from Dottie Wright

Status: This response has been resolved.

B. Letter Response from Don Williams [Docket No. 2385; filed May 24, 2017]

Status: This response has been resolved.

C. Norman Eugene Levick's Response to Reorganized Debtors and Settlement Trust's Joint Fifth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2389; filed May 26, 2017]

<u>Status</u>: On August 10, 2017, the Court entered an order with respect to this response and the subject claims.

D. Letter Response from Willie M. Aubrey, Walter R. Aubrey, Dottie Wright, Patrick Aubrey, Kazell B. Williams, Jr., Pamela Williams-Jackson, Mildra Ann Williams and Connie Ray Williams [Docket No. 2391; filed May 26, 2017]

<u>Status</u>: On August 10, 2017, the Court held a hearing regarding this matter and took it under advisement. Accordingly, a hearing regarding this matter is not necessary.

E. Response of Cabot Oil & Gas Corporation to Reorganized Debtors and Settlement Trust's Joint Fifth Omnibus Substantive Objection to Claims Based on Royalty Interests [Docket No. 2397; filed May 26, 2017]

<u>Status</u>: On August 18, 2017, the Court entered an order with respect to this response and the subject claim.

#### **Related Documents:**

- i. Supplement to Debtors' Motion for Entry of an Order Authorizing Debtors to Sell Certain Oil and Gas Assets Free and Clear of all Liens, Claims, and Encumbrances Regarding Royalty Interests and Purported Claims Held by Heirs of William Seamster (SEALED) [Docket No. 794; filed March 23, 2016]
- ii. Affidavit of Yates M. French in Support of Supplement to Debtors' Motion for Entry of an Order Authorizing Debtors to Sell Certain Oil and Gas Assets Free and Clear of all Liens, Claims, and Encumbrances Regarding Royalty Interests and Purported Claims Held by Heirs of William Seamster (SEALED) [Docket No. 796; filed March 23, 2016]
- iii. Declaration of Lisa Johnson Regarding Royalty Interests and Purported Claims Held by Members of Heirs of William Seamster [Docket No. 799; filed March 23, 2016]
- iv. Notice of Submission of Claim Relating to the Reorganized Debtors and Settlement Trust's Joint Fifth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2367; filed May 10, 2017]
- v. Order Granting Reorganized Debtors and Settlement Trust's Joint Fifth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2448; entered June 23, 2017]
- vi. Reorganized Debtors' Reply in Support of the Reorganized Debtors and Settlement Trust's (I) Joint Third Omnibus, (II) Joint Fourth Omnibus, and (III) Joint Fifth Omnibus Substantive Objections to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1, and (IV) the Reorganized Debtors' Seventh Omnibus (Substantive) Objection to Certain No Liability Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules

- 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 (SEALED) [Docket No. 2527; filed August 7, 2017]
- vii. Reorganized Debtors' Reply in Support of the Reorganized Debtors and Settlement Trust's (I) Joint Third Omnibus, (II) Joint Fourth Omnibus, and (III) Joint Fifth Omnibus Substantive Objections to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1, and (IV) the Reorganized Debtors' Seventh Omnibus (Substantive) Objection to Certain No Liability Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 (REDACTED) [Docket No. 2528; filed August 7, 2017]
- viii. Declaration of Lisa Johnson in Support of the Reorganized Debtors' Reply in Support of the Reorganized Debtors and Settlement Trust's (I) Joint Third Omnibus, (II) Joint Fourth Omnibus, and (III) Joint Fifth Omnibus Substantive Objections to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1, and (IV) the Reorganized Debtors' Seventh Omnibus (Substantive) Objection to Certain No Liability Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2529; filed August 7, 2017]
- ix. Joinder of the Settlement Trust to Reorganized Debtors' Reply in Support of the Reorganized Debtors and Settlement Trust's (I) Joint Third Omnibus, (II) Joint Fourth Omnibus, and (III) Joint Fifth Omnibus Substantive Objections to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1, and (IV) the Reorganized Debtors' Seventh Omnibus (Substantive) Objection to Certain No Liability Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 in Support of Third Through Fifth Omnibus Claims Objections and Seventh Omnibus Claims Objection [Docket No. 2532; filed August 7, 2017]
- x. Order (Second) Granting Reorganized Debtors and Settlement Trust's Joint Fifth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2552; filed August 10, 2017]

xi. Order (Third) Granting Reorganized Debtors and Settlement Trust's Joint Fifth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2565; filed August 18, 2017]

Status: On June 23, 2017, the Court entered an order with respect to the claims in which no response was received. As noted above, all responses have been resolved or taken under advisement by the Court. Accordingly, a hearing on this matter is no longer necessary.

3. Reorganized Debtors' Motion for Entry of an Order Extending the Deadline to Object to the Allowance of Claims [Docket No. 2568; filed August 23, 2017]

Objection/Response Deadline: September 6, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None.

#### **Related Documents:**

- i. Certificate of No Objection Regarding Reorganized Debtors' Motion for Entry of an Order Extending the Deadline to Object to the Allowance of Claims [Docket No. 2578; filed September 7, 2017]
- ii. Order Extending the Deadline to Object to the Allowance of Claims [Docket No. 2579; filed September 8, 2017]

Status: On September 8, 2017, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

## II. <u>UNCONTESTED MATTER:</u>

4. Motion of Settlement Trust Pursuant to 11 U.S.C. §§ 105(a) and 1142 and Bankruptcy Rule 9006 for Entry of Order Extending Time to File Objections to Claims [Docket No. 2570; filed August 25, 2017]

Objection/Response Deadline: September 18, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Status: The hearing on this matter will go forward.

#### III. CONTESTED MATTER:

5. Amended Motion in Response to Memorandum Order Regarding Tremble Family Claims [Docket No. 2574; filed August 30, 2017]

Objection/Response Deadline: September 18, 2017 at 4:00 p.m. (ET)

#### Objections/Responses Received:

- A. Reorganized Debtors' Objection in Response to Amended Motion in Response to Memorandum Order Regarding Tremble Family Claims [Docket No. 2880; filed September 18, 2017]
- B. Joinder of Settlement Trust to Reorganized Debtors' Objection in Response to Amended Motion in Response to Memorandum Order Regarding Tremble Family Claims [Docket No. 2881; filed September 18, 2017]

#### **Related Documents**:

- i. Memorandum Order Regarding Tremble Family Claims [Docket No. 2487; filed July 11, 2017]
- ii. Motion in Response to Memorandum Order Regarding Tremble Family Claims [Docket No. 2513; filed July 31, 2017]
- iii. Notice of Hearing Amended Motion in Response to Memorandum Order Regarding Tremble Family Claims [Docket No. 2575; filed August 31, 2017]
- iv. Letter Regarding Motion to Reconsider Memorandum Order Regarding Tremble Family Claims [Docket No. 2879; filed September 18, 2017]

Status: The hearing on this matter will go forward.

Dated: September 21, 2017 Wilmington, Delaware

/s/ Christopher M. De Lillo

John H. Knight (No. 3848) Amanda R. Steele (No. 5530) Joseph C. Barsalona II (No. 6102) Christopher M. De Lillo (No. 6355)

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