IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

)	
In re:)	Chapter 11
SAMSON RESOURCES CORPORATION, et al.,1)	Case No. 15-11934 (BLS)
Reorganized Debtors.)	(Jointly Administered)
)	

NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR HEARING ON JUNE 26, 2017 AT 1:00 P.M. (ET)³

I. CONTINUED/RESOLVED MATTERS:

1. Reorganized Debtors and Settlement Trust's Joint Third Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2353; filed May 5, 2017]

Objection/Response Deadline: May 26, 2017 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments from Donald Roy Norton
- B. Objection to Joint Third Omnibus Objection to Claims (Substantive) [Docket No. 2372; filed May 12, 2017] (filed by Calvin Williams)

The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Reorganized Debtor Samson Resources Corporation's corporate headquarters and the Reorganized Debtors' service address is: 15 East 5th Street, Suite 1000, Tulsa, Oklahoma 74103.

² Amended/added agenda items are noted in bold.

The hearing will be held before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the June 26, 2017 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (ET) on Friday, June 23, 2017 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5*, 2005, Revised April 27, 2009.

- C. Letter Response from Thomas Calvin Wells [Docket No. 2379; filed May 23, 2017]
- D. Letter Response from Willie M. Aubrey, Walter R. Aubrey, Dottie Wright, Patrick Aubrey, Kazell B. Williams, Jr., Pamela Williams-Jackson, and Mildred Williams [Docket No. 2391; filed May 26, 2017]
- E. Letter Response from Joe Louis Williams [Docket No. 2395; filed May 26, 2017]

Related Documents:

- i. Notice of Submission of Claims Relating to the Reorganized Debtors and Settlement Trust's Joint Third Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2365; filed May 10, 2017]
- ii. Certificate of No Objection Regarding Reorganized Debtors and Settlement Trust's Joint Third Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2431; filed June 14, 2017]
- iii. Order Granting Reorganized Debtors and Settlement Trust's Joint Third Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2446; entered June 23, 2017]
- Status: The informal comments of Donald Roy Norton have been resolved. The hearing regarding claims filed by the Seamster heirs and Thomas Calvin Wells has been continued to August 10, 2017 at 11:00 a.m. (ET). On June 23, 2017, the Court entered an order with respect to the claims in which no response was received. Accordingly, as all claims are continued or resolved, a hearing on this matter is not necessary at this time.
- 2. Reorganized Debtors and Settlement Trust's Joint Fourth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2354; filed May 5, 2017]

Objection/Response Deadline: May 26, 2017 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments from Donna Tillman on behalf of Georgie Trimble
- B. Informal comments from Debra Carr
- C. Informal comments from Patricia Moss
- D. Informal comments from Paula Fleming
- E. Informal comments from Jones Energy
- F. Informal comments from Jean Nalley
- G. Letter Response from Allison Lavene Smith [Docket No. 2380; filed May 23, 2017] (filed by Allison Lavene Smith on behalf of Ray Smith)
- H. Response of Claimant S. Tom Morris to the Reorganized Debtors and Settlement Trust's Joint Fourth Omnibus Substantive Objection to Claims Based on Royalty Interests [Docket No. 2384; filed May 24, 2017] (filed by S. Tom Morris on behalf of Garland Kirk Morris)
- I. Letter Response from Ruthie Lee Little [Docket No. 2393; filed May 26, 2017]
- J. Letter Response from Michael Farris [Docket No. 2394; filed May 26, 2017]
- K. Response to Joint Fourth Omnibus Objection to Claims (Substantive) [Docket No. 2399; filed May 26, 2017] (filed by Debra J. Davis)
- L. Letter Response from Timothy J. Farris [Docket No. 2402; filed May 30, 2017]
- M. Response to Joint Fourth Omnibus Objection to Claims (Substantive) [Docket No. 2407; filed May 22, 2017] (filed by Selton G. Nelson and Richard W. Gee)
- N. Motion of Claimant S. Tom Morris for an Order That His Claim Be Determined on the Written Record Without Oral Argument [Docket No. 2430; filed June 13, 2017] (filed by S. Tom Morris on behalf of Garland Kirk Morris)

- i. Notice of Submission of Claims Relating to the Reorganized Debtors and Settlement Trust's Joint Fourth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2366; filed May 10, 2017]
- ii. Certificate of No Objection Regarding Reorganized Debtors and Settlement Trust's Joint Fourth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2432; filed June 14, 2017]
- iii. Order Granting Reorganized Debtors and Settlement Trust's Joint Fourth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2449; entered June 23, 2017]
- Status: The informal comments of Donna Tillman on behalf of Georgie Trimble, Debra Carr, Patricia Moss, and Paula Fleming have been resolved. The informal comments from Jones Energy have been resolved and they agree to the relief requested in the objection. The hearing regarding claims filed by Jean Nalley, Alison Smith on behalf of Ray Smith, S. Tom Morris on behalf of Garland Kirk Morris, Ruthie Lee Little, the Seamster heirs, Debra Davis, and Richard W. Gee has been continued to August 10, 2017 at 11:00 a.m. (ET). On June 23, 2017, the Court entered an order with respect to the claims in which no response was received. Accordingly, as all claims are continued or resolved, a hearing on this matter is not necessary at this time.
- 3. Reorganized Debtors and Settlement Trust's Joint Fifth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2355; filed May 5, 2017]

Objection/Response Deadline: May 26, 2017 at 4:00 p.m. (ET)

Objections/Responses Received:

A. Informal comments from Bill Pedersen, Jr. (representing Perry Lynn Bass, Carol Bass Clifton, Dippel Venture Capital Corp., Feris Jo and Barbara J. Frazar, Feris Jo Frazar, Gillespie Partners, Ltd., Lloyd Gillespie, Gerald L. Green, Jimmie Grimes, Jimmie and Bernice Grimes, Mary Bass Rhodes Life Estate, Bill Pedersen, Jr. Stripling & Co., LP, Sam Stripling, Texas Farm Products, and M. Steele Wright, III)

- B. Informal comments from Warren Brown (representing Bill Alexander, Billy Louis Alexander, Laura Ann Alexander Sawyer, and Leah Jane Alexander Anders)
- C. Informal comments from Dottie Wright
- D. Letter Response from Alice Holland Rathofer [Docket No. 2378; filed May 22, 2017]
- E. Letter Response from Don Williams [Docket No. 2385; filed May 24, 2017]
- F. Norman Eugene Levick's Response to Reorganized Debtors and Settlement Trust's Joint Fifth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2389; filed May 26, 2017]
- G. Response of Cabot Oil & Gas Corporation to Reorganized Debtors and Settlement Trust's Joint Fifth Omnibus Substantive Objection to Claims Based on Royalty Interests [Docket No. 2397; filed May 26, 2017]

- i. Notice of Submission of Claim Relating to the Reorganized Debtors and Settlement Trust's Joint Fifth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2367; filed May 10, 2017]
- ii. Certificate of No Objection Regarding Reorganized Debtors and Settlement Trust's Joint Fifth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2433; filed June 14, 2017]
- iii. Order Granting Reorganized Debtors and Settlement Trust's Joint Fifth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2448; entered June 23, 2017]

- Status: The informal comments from Bill Pedersen, Jr. (representing Perry Lynn Bass, Carol Bass Clifton, Dippel Venture Capital Corp., Feris Jo and Barbara J. Frazar, Feris Jo Frazar, Gillespie Partners, Ltd., Lloyd Gillespie, Gerald L. Green, Jimmie Grimes, Jimmie and Bernice Grimes, Mary Bass Rhodes Life Estate, Bill Pedersen, Jr. Stripling & Co., LP, Sam Stripling, Texas Farm Products, and M. Steele Wright, III) and Warren Brown (representing Bill Alexander, Billy Louis Alexander, Laura Ann Alexander Sawyer, and Leah Jane Alexander Anders) have been resolved. The hearing regarding claims filed by Alice Rathofer, Don Edward Williams, Dottie Wright, Norman Eugene Levick, and Cabot Oil & Gas Corporation has been continued to August 10, 2017 at 11:00 a.m. (ET). On June 23, 2017, the Court entered an order with respect to the claims in which no response was received. Accordingly, as all claims are continued or resolved, a hearing on this matter is not necessary at this time.
- 4. Reorganized Debtors and Settlement Trust's Joint Sixth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2356; filed May 5, 2017]

Objection/Response Deadline: May 26, 2017 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments from Marian Bloss
- B. Letter Response from Blue Bottom LLC [Docket No. 2396; filed May 26, 2017]
- C. Response to Joint Sixth Omnibus Objection to Claims (Substantive) [Docket No. 2400; filed May 30, 2017] (filed by John Stephen Southern)

- i. Notice of Submission of Claims Relating to the Reorganized Debtors and Settlement Trust's Joint Sixth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2368; filed May 10, 2017]
- ii. Certificate of No Objection Regarding Reorganized Debtors and Settlement Trust's Joint Sixth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy

Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2434; filed June 14, 2017]

iii. Order Granting Reorganized Debtors and Settlement Trust's Joint Sixth Omnibus Substantive Objection to Claims Based on Royalty Interests Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, 3007, and Local Bankruptcy Rule 3007-1 [Docket No. 2447; entered June 23, 2017]

Status: The informal comments of Marian Bloss have been resolved. The hearing regarding claims filed by Blue Bottom LLC and John Stephen Southern has been continued to August 10, 2017 at 11:00 a.m. (ET). On June 23, 2017, the Court entered an order with respect to the claims in which no response was received. Accordingly, as all claims are continued or resolved, a hearing on this matter is not necessary at this time.

II. CONTESTED MATTER GOING FORWARD:

5. Third Interim and Final Fee Application of White & Case LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors for the Periods (I) September 1, 2016 Through February 13, 2017, Respectively [Docket No. 2250; filed March 31, 2017]

Objection/Response Deadline: April 20, 2017 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Reorganized Debtors' Limited Objection to Third Interim and Final Fee Application of White & Case LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors for the Periods (I) September 1, 2016 Through February 13, 2017, Respectively [Docket No. 2386; filed May 25, 2017]
- B. Reply of the Settlement Trust to Reorganized Debtors' Limited Objection to Third Interim and Final Fee Application of White & Case LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors for the Periods (I) September 1, 2016 Through February 13, 2017, Respectively [Docket No. 2442; filed June 19, 2017]

- Supplement to and Amendment of Third Interim and Final Fee Application of White & Case LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors for the Periods (I) September 1, 2016 Through February 13, 2017, Respectively [Docket No. 2293; filed April 14, 2017]
- ii. Second Supplement to the Amended Third Interim and Final Fee Application of White & Case LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors for the Periods (I) September 1, 2016 Through February 13, 2017, Respectively [Docket No. 2375; filed May 19, 2017]
- iii. Fee Examiner's Supplemental Status Report on One Remaining Third Interim and Final Fee Application Scheduled for Hearing on May 31, 2017 [Docket No. 2388; filed May 26, 2017]
- iv. Omnibus Order for Final Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Docket No. 2422; entered June 9, 2017]

<u>Status</u>: The hearing with respect to the Reorganized Debtors' limited objection will go forward.

Dated: June 23, 2017

Wilmington, Delaware

/s/ Amanda R. Steele

John H. Knight (No. 3848) Amanda R. Steele (No. 5530) Joseph C. Barsalona II (No. 6102)

RICHARDS, LAYTON & FINGER, P.A. One Rodney Square, 920 North King Street

Wilmington, Delaware 19801 Telephone: (302) 651-7700 Facsimile: (302) 651-7701

E-mail: knight@rlf.com steele@rlf.com barsalona@rlf.com

-and-

Ana Alfonso (admitted pro hac vice)

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue

New York, New York 10019-6099

Telephone: (212) 728-8000 Facsimile: (212) 728-8111 E-mail: aalfonso@willkie.com

Counsel for Samson Resources II, LLC, for itself and the Reorganized Debtors