## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:

SAMSON RESOURCES CORPORATION, et al.,<sup>1</sup>

Reorganized Debtors.

Chapter 11

Case No. 15-11934 (BLS)

(Jointly Administered)

Obj. Deadline: June 23, 2017 at 4:00 p.m. (ET)

## **REORGANIZED DEBTORS' NOTICE OF CLAIMS SATISFIED IN FULL OR IN PART**

The above-captioned reorganized debtors (collectively, the "<u>Reorganized</u> <u>Debtors</u>"),<sup>2</sup> file this notice (the "<u>Notice</u>") identifying certain Claims filed in the Chapter 11 Cases, which have been satisfied postpetition, either in full or in part, by payments made by the Debtors or Reorganized Debtors pursuant to various orders entered by the Court or the Plan (collectively, the "<u>Satisfied Claims</u>"). Each of the Satisfied Claims is listed in <u>Exhibits A</u> or <u>B</u>. In further support of this Notice, the Reorganized Debtors respectfully state as follows:

#### I. BACKGROUND

1. On September 16, 2015 (the "<u>Petition Date</u>"), each of the debtors and debtors in possession (the "<u>Debtors</u>") filed a voluntary petition with the Court under the Bankruptcy Code. The Debtors operated their businesses and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Office

<sup>&</sup>lt;sup>1</sup> The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Reorganized Debtor Samson Resources Corporation's corporate headquarters and the Reorganized Debtors' service address is: 15 East 5th Street, Suite 1000, Tulsa, Oklahoma 74103.

<sup>&</sup>lt;sup>2</sup> Prior to the occurrence of the Effective Date (as defined in the *Global Settlement Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates* [Docket No. 2009] (as modified, the "<u>Plan</u>")), the Reorganized Debtors were debtors and debtors in possession (collectively, the "<u>Debtors</u>") in these Chapter 11 Cases. Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Plan.

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of the United States Trustee for the District of Delaware (the "<u>U.S. Trustee</u>") formed an official committee of unsecured creditors of Samson Resources Corporation on September 30, 2015 [Docket No. 129]. Further information regarding the Debtors' business operations and capital structure is set forth in the declaration of Philip Cook in support of the Debtors' first day motions [Docket No. 2].

2. On October 15, 2015, the Debtors filed their schedules of assets and liabilities (the "<u>Schedules</u>") and statements of financial affairs ("<u>Statements</u>" and together, with the Schedules, the "<u>Schedules and Statements</u>") [Docket Nos. 201–218]. On June 29, 2016, the Debtors filed certain amended Schedules and Statements [Docket Nos. 1108–1118].

3. On October 16, 2015, the Court entered an order (the "<u>Bar Date Order</u>") establishing November 20, 2015, at 5:00 p.m. (the "<u>Bar Date</u>") as the final date and time for nongovernment claimants holding or asserting a claim against the Debtors arising on or before the Petition Date to file proofs of claim in these chapter 11 cases and approving the form and manner of notice of the Claims Bar Date [Docket No. 224].<sup>3</sup>

4. Written notice of the Bar Date was mailed to, among others, all known creditors and other known holders of claims against the Debtors as of the date of entry of the Bar Date Order, including all entities listed in the Schedules as holding claims against the Debtors, and to all parties who had filed requests for notices under Bankruptcy Rule 2002 as of the date of the Bar Date Order. In addition to mailing such actual notice, the Debtors also published notice of the Bar Date in the national edition of *The New York Times* [Docket No. 467].

<sup>&</sup>lt;sup>3</sup> The Bar Date Order also established March 14, 2016 at 5:00 p.m. as the final date and time for all governmental units (as defined in section 101(27) of the Bankruptcy Code) holding or asserting a claim against the Debtors, including claims for unpaid taxes, arising on or before the Petition Date to file proofs of claim in these chapter 11 cases (the "<u>Governmental Bar Date</u>"), which deadline was subsequently extended as to certain governmental units by agreement of the Debtors to April 14, 2016, at 5:00 p.m. [Docket No. 771].

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5. On February 13, 2017, the Court entered an order confirming the Debtors' plan of reorganization (the "<u>Plan</u>") [Docket No. 2019]. Thereafter, on March 1, 2017, the Plan became effective [Docket No. 2020]. On this date, the Debtors became the Reorganized Debtors.

## II. CLAIMS SATISFIED AFTER THE PETITION DATE

6. In connection with their review of the Books and Records, the Reorganized Debtors have identified certain Claims set forth in <u>Exhibit A</u> that have been satisfied after the Petition Date through payments or distributions by the Debtors or Reorganized Debtors pursuant to various orders entered by the Court and the Plan. In addition, the Reorganized Debtors have identified certain Claims set forth in <u>Exhibit B</u> that have been partially satisfied after the Petition Date through payments or distributions by the Debtors or Reorganized Debtors pursuant to various orders entered by the Court and the Plan. In addition, the Reorganized Debtors pursuant to various orders entered by the Court and the Plan. The remaining portion of the partially Satisfied Claims is set forth in the column entitled "Modified Amount."

7. Accordingly, the Reorganized Debtors intend to designate the Satisfied Claims on the Claims Register as having been satisfied, either in full or in part, as applicable, as described in <u>Exhibits A</u> and <u>B</u>.

8. The Reorganized Debtors will serve this Notice on all holders of Satisfied Claims to provide them with an opportunity to interpose an objection, if any, to the Reorganized Debtors' determination that such Claims have been satisfied, either in full or in part.

### **Responses to the Notice**

9. By this Notice, the Reorganized Debtors request that any holder of a Satisfied Claim who disputes the Reorganized Debtors' determination that its Claim has been satisfied file a written response (the "<u>Response</u>") with the Office of the Clerk of the United

States Bankruptcy Court for the District of Delaware (the "<u>Clerk</u>"), 824 North Market Street, Wilmington, Delaware 19801. In addition, such claimant must serve its Response upon the following entities, so that the Response is <u>actually received</u> no later than **June 23, 2017 at 4:00 p.m. (Eastern Daylight Time)** (the "Response Deadline"):

> RICHARDS, LAYTON & FINGER, P.A. One Rodney Square 920 North King Street Wilmington, Delaware 19801 Attn: John H. Knight Facsimile: (302) 651-7701

10. Every Response to this Notice must contain at a minimum the following

# information:

- a. a caption setting forth the name of this Court, the case name, the case number, and the title of this Notice;
- b. the name of the claimant, the number of his/her/its Satisfied Claim, and a description of the basis for the amount of the Satisfied Claim;
- c. the specific factual basis, supporting legal argument, and any supporting documentation, to the extent such documentation was not included with the Satisfied Claim previously filed with the Clerk or GCG, upon which the claimant will rely in opposing this Notice and the Reorganized Debtors' determinations set forth herein; and
- d. the name, address, telephone number, fax number, and email address, as applicable, of the person(s) (which may be the claimant or the claimant's legal representative) with whom counsel for the Reorganized Debtors should communicate with respect to the Satisfied Claim or this Notice and who possesses authority to reconcile, settle, or otherwise resolve any issues relating to the Satisfied Claim on behalf of the claimant.
- 11. Upon the Reorganized Debtors' receipt of a Response, the Reorganized

Debtors will then make a good faith effort to review the relevant Satisfied Claim in light of such

Response, to determine whether there is a basis upon which to sustain the claimant's assertion

that its Claim in fact is not a Satisfied Claim. In the event the parties are unable to reach a

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resolution, the Reorganized Debtors will schedule a hearing on the Satisfied Claim. The Reorganized Debtors reserve the right to contest any new assertions of liability against the Reorganized Debtors made by the holders of Satisfied Claims with respect to their Claims.

12. If a claimant fails to file and serve a timely Response by the Response Deadline, the claimant is deemed to have consented to the Notice and the Reorganized Debtors' determinations with respect to its Satisfied Claim, as set forth herein.

[Remainder of page intentionally left blank.]

Dated: June 9, 2017 Wilmington, Delaware

/s/ Amanda R. Steele

John H. Knight (No. 3848) Amanda R. Steele (No. 5530) Joseph C. Barsalona II (No. 6102) RICHARDS, LAYTON & FINGER, P.A. One Rodney Square, 920 North King Street Wilmington, Delaware 19801 Telephone: (302) 651-7700 Facsimile: (302) 651-7701 E-mail: knight@rlf.com steele@rlf.com barsalona@rlf.com

-and-

Ana Alfonso (admitted *pro hac vice*) WILLKIE FARR & GALLAGHER LLP 787 Seventh Avenue New York, New York 10019-6099 Telephone: (212) 728-8000 Facsimile: (212) 728-8111 E-mail: aalfonso@willkie.com

Counsel for Samson Resources II, LLC, for itself and the Reorganized Debtors

# <u>Exhibit A</u>

**Fully Satisfied Claims** 

Samson Resources Corporation, et al. Exhibit A - Notice of Full Satisfaction

Creditor Name	Claim Number	Filed Date	Filed Amount
ANADARKO E&P ONSHORE LLC	2479	11/25/2015	
CANADIAN INDEPENDENT SCHOOL DISTRICT	2786	, ,	
CARBON COUNTY TREASURER	2828	3/14/2016	\$ 814,022.48
CASS COUNTY	2813	3/7/2016	\$ 2.42
CONOCOPHILLIPS COMPANY	528	11/10/2015	\$ 9,524.88
COOKE COUNTY APPRAISAL DISTRICT	2803	2/22/2016	\$ 13.43
CUMMINS ROCKY MOUNTAIN LLC	2094	11/20/2015	\$ 425.23
DEPARTMENT OF THE TREASURY - IRS	2700	1/19/2016	\$ 32,594.77
ECTOR CAD	73	11/2/2015	\$ 3,865.80
GARVIN COUNTY TREASURER	2626	12/14/2015	\$ 947.00
GARVIN COUNTY TREASURER	2939	11/30/2016	\$ 937.00
GRADY COUNTY TREASURER	178	11/5/2015	\$ 23,613.00
GREER, MAVIS	508	11/10/2015	
HARRISON CENTRAL APPRAISAL DISTRICT COLLECTING	2018	11/20/2015	\$ 430,321.34
HARRISON CENTRAL APPRAISAL DISTRICT COLLECTING		11/20/2015	
HASKELL COUNTY TREASURER	323		
HB LEE CONSTRUCTION COMPANY INC	2873		
J-W POWER COMPANY	1890	11/20/2015	\$ 3,152.50
J-W POWER COMPANY	1896	11/20/2015	\$ 245,396.96
KENT SR, PETER J		11/12/2015	
LEFLORE OFFICE OF CTY TREAS.		11/12/2015	
LOUISIANA DEPARTMENT OF REVENUE	2923	10/7/2016	\$ 87,552.51
LOUISIANA DEPARTMENT OF REVENUE	2924		
LYNN COUNTY APPRAISAL DISTRICT COLLECTING PROPERTY	2014	11/20/2015	
LYNN COUNTY APPRAISAL DISTRICT COLLECTING PROPERTY		11/20/2015	
MAJOR COUNTY TREASURER	923	11/16/2015	\$ 2,108.00
MARSHALL COUNTY CLERK-OK	2459	11/24/2015	\$ 102.00
MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT #6	2629	12/18/2015	\$ 113.00
NATRONA COUNTY TREASURER	2533	11/30/2015	\$ 3,298.74
OKLAHOMA TAX COMMISSION	52	10/21/2015	\$ 200.00
POWDER RIVER ENERGY CORPORATION	2877	6/23/2016	\$ 35,611.09
RK&R DOZER SERVICE	1319	11/18/2015	
SCHRILL TECHNOLOGIES INC	133	11/5/2015	
SHELDON INDEPENDENT SCHOOL DISTRICT	2631	12/18/2015	
STATE OF ALABAMA DEPARTMENT OF REVENUE	743	11/12/2015	
SUBLETTE COUNTY TREASURER	183		
THE COUNTY OF ANDERSON TEXAS		11/20/2015	-
THE COUNTY OF HARRISON TEXAS		11/20/2015	
THE COUNTY OF HARRISON TEXAS		11/20/2015	
TULSA COUNTY TREASURER		11/16/2015	
UNITED SITE SERVICES OF NEVADA INC		11/12/2015	

# <u>Exhibit B</u>

**Partially Satisfied Claims** 

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## Samson Resources Corporation, et al.

#### **Exhibit B – Notice of Partial Satisfaction**

	NAME	CLAIM #	FILED DATE	ASSERTED DEBTOR	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR	MODIFIED CLASS	MODIFIED AMOUNT	REASON
1	EDKO, LLC P.O. BOX 7241 SHREVEPORT, LA 71137-7241	<b>120</b> (a)(b)	11/04/2015	Samson Lone Star, LLC Samson Lone Star, LLC	503(b)(9) Unsecured Subtotal	\$27,110.40 \$50,963.13 \$78,073.53	Samson Lone Star, LLC Samson Lone Star, LLC Samson Contour Energy E&P, LLC	503(b)(9) Unsecured Unsecured Subtotal	\$0.00 \$27,110.40 \$20,445.44 \$47,555.84	Invoice number 336714 was paid on check number 2000317590 on 12/10/2015.
					Subtotal	<i>\(\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</i>		Subtotal	φ17,000.01	
2	FREDONIA CONSTRUCTION SERVICES PO BOX 635352 NACOGDOCHES, TX 75963-5352	1306 <sup>(a)</sup>	11/17/2015	Samson Lone Star, LLC	503(b)(9) Unsecured Subtotal	\$3,187.50 \$2,125.00 \$5,312.50	Samson Lone Star, LLC	503(b)(9) Unsecured Subtotal	\$0.00 \$3,718.75 \$3,718.75	Invoice number 15MISC392 in the amount of \$1,062.50 was paid on 9/29/2015 via check # 2000316849. Invoice number 15MISC405 in the amount of \$1,062.50 was partially paid in the amount of \$531.25 on 11/12/2015 via check # 2000317339.
3	K & S PUMPING UNIT REPAIR, INC. ATTN: JOY KOON PO BOX 1472 ENID, OK 73702	1488(a)	11/18/2015	Samson Resources Company	503(b)(9) Subtotal	\$16,344.10 \$16,344.10	Samson Resources Company	503(b)(9) Unsecured Subtotal	\$0.00 \$5,777.35 \$5,777.35	Invoices 15966, 15876, 15965, 15964, 15655, 15967, 15968, 13245, 15969,15970 & 15545 were all paid, as such claim should be reduced to \$5,777.35.
					TOTAL	\$99,730.13		TOTAL	\$57,051.94	

\* - Indicates claim contains unliquidated and/or undetermined amounts

(a) Claim also contained on Exhibit A to the Ninth Omnibus Objection for Reclassified Claims
(b) Claim also contained on Exhibit C to the Ninth Omnibus Claims Objection for Incorrect Debtor Claims