IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

SAMSON RESOURCES CORPORATION, et al.,¹

Reorganized Debtors.

Case No. 15-11934 (BLS)

) (Jointly Administered)

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NOTICE OF AGENDA OF MATTERS SCHEDULED FOR <u>HEARING ON APRIL 6, 2017 AT 10:00 A.M. (ET)</u>²

AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT

I. <u>RESOLVED MATTERS</u>:

 Joint Motion for Entry of an Order (A) Modifying Certain Requirements of Bankruptcy Rule 3007 and Local Bankruptcy Rules 3007-1 and 3007-2 and (B) Approving the Movants' Form of Custom Notice [Docket No. 2056; filed February 28, 2017]

Objection/Response Deadline: March 14, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Reorganized Debtor Samson Resources Corporate headquarters and the Reorganized Debtors' service address is: Two West Second Street, Tulsa, Oklahoma 74103.

² The hearing will be held before The Honorable Brendan Linehan Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the April 6, 2017 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (ET) on Wednesday, April 5, 2017 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.*

- Declaration of Jay Herriman, Managing Director with Alvarez & Marsal North America, LLC, in Support of the Joint Motion (A) Modifying Certain Requirements of Bankruptcy Rule 3007 and Local Bankruptcy Rules 3007-1 and 3007-2 and (B) Approving the Movants' Form of Custom Notice [Docket No. 2058; filed February 28, 2017]
- Order (A) Modifying Certain Requirements of Bankruptcy Rule 3007 and Local Bankruptcy Rules 3007-1 and 3007-2 and (B) Approving the Movants' Form of Custom Notice [Docket No. 2168; entered March 24, 2017]
- Status: On March 24, 2017 the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.
- 2. Motion for Protective Order Relating to Document Production to Parker Heirs [Docket No. 2079; filed March 3, 2017]

Objection/Response Deadline: March 17, 2017 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Notice of Partial Objection to Protective Order Relating to Document Production to Parker Heirs [Docket No. 2104; filed March 8, 2017] (*filed by Diane S. Jones*)
- B. Notice of Partial Objection to Protective Order Relating to Document Production to Parker Heirs [Docket No. 2149; filed March 21, 2017] (*filed by Gary Pop*)
- C. Notice of Partial Objection to Protective Order Relating to Document Production to Parker Heirs [Docket No. 2150; filed March 21, 2017] (*filed by Chris Parker*)

- i. Protective Order Relating to Production to Parker Heirs [Docket No. 2110; entered March 9, 2017]
- ii. Notice of Withdrawal of Objection to Protective Order Related to Production to Parker Heirs [Docket No. 2142; filed March 20, 2017] (*filed by Diane S. Jones*)
- iii. Notice of Withdrawal of Objection to Protective Order Related to Production to Parker Heirs [Docket No. 2187; filed March 28, 2017] (*filed by Gary Pop*)

- iv. Declaration of Acknowledgement and Agreement to Be Bound by the Protective Order Relating to Production to Parker Heirs [Docket No. 2256; filed April 3, 2017]
- Status: On March 9, 2017 the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

II. <u>INTERIM FEE APPLICATIONS</u>:

3. Interim Fee Applications (See Exhibit A)

- i. Fee Examiner's Status Report on Review Process and Second Interim Fee Applications Scheduled for Hearing on April 6, 2017 [Docket No. 2218; filed March 29, 2017]
- ii. Certification of Counsel Regarding Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Docket No. 2253; filed March 31, 2017]
- Status: On March 31, 2017, the Fee Examiner filed a certification of counsel with a proposed form of omnibus order approving the interim fee applications listed on Exhibit A hereto. The Court has indicated that a hearing on this matter is no longer necessary.

Dated: April 4, 2017 Wilmington, Delaware

/s/ Joseph C. Barsalona II John H. Knight (No. 3848) Amanda R. Steele (No. 5530) Joseph C. Barsalona II (No. 6102) **RICHARDS, LAYTON & FINGER, P.A.** One Rodney Square, 920 North King Street Wilmington, Delaware 19801 Telephone: (302) 651-7700 Facsimile: (302) 651-7701 E-mail: knight@rlf.com steele@rlf.com barsalona@rlf.com

-and-

Ana Alfonso (admitted *pro hac vice*) **WILLKIE FARR & GALLAGHER LLP** 787 Seventh Avenue New York, New York 10019-6099 Telephone: (212) 728-8000 Facsimile: (212) 728-8111 E-mail: aalfonso@willkie.com

Counsel for Samson Resources II, LLC, for itself and the Reorganized Debtors

-and-

Paul M. Basta, P.C. (admitted *pro hac vice*) Edward O. Sassower, P.C. (admitted *pro hac vice*) Joshua A. Sussberg, P.C. (admitted *pro hac vice*) **KIRKLAND & ELLIS LLP** 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

-and-

James H.M. Sprayregen, P.C. (admitted *pro hac vice*) Ross M. Kwasteniet (admitted *pro hac vice*) Brad Weiland (admitted *pro hac vice*) **KIRKLAND & ELLIS LLP** 300 North LaSalle Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Counsel to the Reorganized Debtors

<u>Exhibit A</u>

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

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SAMSON RESOURCES CORPORATION, et al.,¹

Reorganized Debtors.

Case No. 15-11934 (BLS)

(Jointly Administered)

INDEX OF INTERIM FEE APPLICATIONS SCHEDULED FOR HEARING ON APRIL 6, 2017 AT 10:00 A.M. (ET)

1. First Interim Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from September 16, 2015 through May 31, 2016 [Docket No. 1472; filed October 7, 2016]

Objection/Response Deadline: October 28, 2016 at 4:00 p.m. (ET)

Objections/Responses Received: None

- A. First Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from September 16, 2015 through September 30, 2015 [Docket No. 412; filed December 1, 2015]
- B. Certificate of No Objection Regarding Docket No. 412 [Docket No. 585; filed January 18, 2016]

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Reorganized Debtor Samson Resources Corporate headquarters and the Reorganized Debtors' service address is: Two West Second Street, Tulsa, Oklahoma 74103.

- C. Second Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from October 1, 2015 through October 31, 2015 [Docket No 414; filed December 1, 2015]
- D. Certificate of No Objection Regarding Docket No. 414 [Docket No. 586; filed January 18, 2016]
- E. Third Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from November 1, 2015 through November 30, 2015 [Docket No. 502; filed December 22, 2015]
- F. Certificate of No Objection Regarding Docket No. 502 [Docket No. 587; filed January 18, 2016]
- G. Fourth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from December 1, 2015 through December 31, 2015 [Docket No. 619; filed January 29, 2016]
- H. Certificate of No Objection Regarding Docket No. 619 [Docket No. 709; filed February 22, 2016]
- I. Fifth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from January 1, 2016 through January 31, 2016 [Docket No. 731; filed February 25, 2016]
- J. Certificate of No Objection Regarding Docket No. 731 [Docket No. 783; filed March 18, 2016]
- K. Sixth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from February 1, 2016 through February 29, 2016 [Docket No. 808; filed March 29, 2016]
- L. Certificate of No Objection Regarding Docket No. 808 [Docket No. 873; filed April 20, 2016]
- M. Seventh Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from March 1, 2016 through March 31, 2016 [Docket No. 891; filed April 25, 2016]
- N. Certificate of No Objection Regarding Docket No. 891 [Docket No. 1005; filed June 1, 2016]

- O. Eighth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from April 1, 2016 through April 30, 2016 [Docket No. 999; filed May 31, 2016]
- P. Certificate of No Objection Regarding Docket No. 999 [Docket No. 1089; filed June 22, 2016]
- Q. Ninth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from May 1, 2016 through May 31, 2016 [Docket No. 1099; filed June 24, 2016]
- R. Certificate of No Objection Regarding Docket No. 1099 [Docket No. 1220; filed August 1, 2016]
- 2. First Interim Fee Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred by Deloitte Tax LLP as Tax Services Provider to the Debtors and Debtors in Possession for the Period of September 16, 2015 through May 31, 2016 [Docket No. 1474; filed October 7, 2016]

Objection/Response Deadline: October 28, 2016 at 4:00 p.m. (ET)

Objections/Responses Received: None

- A. First Monthly Fee Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred by Deloitte Tax LLP as Tax Services Provider to the Debtors and Debtors in Possession for the Period of September 16, 2015 through October 31, 2015 [Docket No. 829; filed April 4, 2016]
- B. Certificate of No Objection Regarding Docket No. 829 [Docket No. 926; filed May 5, 2016]
- C. Second Monthly Fee Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred by Deloitte Tax LLP as Tax Services Provider to the Debtors and Debtors in Possession for the Period of November 1, 2015 through November 30, 2015 [Docket No. 830; filed April 4, 2016]
- D. Certificate of No Objection Regarding Docket No. 830 [Docket No. 927; filed May 5, 2016]
- E. Third Monthly Fee Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred by Deloitte Tax LLP as Tax Services Provider to the Debtors and Debtors in Possession for the Period of December 1, 2015 through February 29, 2016 [Docket No. 1263; filed August 22, 2016]

- F. Certificate of No Objection Regarding Docket No. 1263 [Docket No. 1348; filed September 13, 2016]
- G. Fourth Monthly Fee Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred by Deloitte Tax LLP as Tax Services Provider to the Debtors and Debtors in Possession for the Period of March 1, 2016 through May 31, 2016 [Docket No. 1414; filed September 27, 2016]
- H. Certificate of No Objection Regarding Docket No. 1414 [Docket No. 1564; filed October 20, 2016]
- 3. Second Interim Fee Application of Skadden, Arps, Slate, Meagher & Flom LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to Alan B. Miller, the Independent Director of the Debtors, for the Period from June 1, 2016 through August 31, 2016 [Docket No. 1913; filed January 24, 2017]

Objection/Response Deadline: February 15, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

- A. Fifth Monthly Fee Application of Skadden, Arps, Slate, Meagher & Flom LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to Alan B. Miller, the Independent Director of the Debtors, for the Months of June, July and August 2016 [Docket No. 1545; filed October 18, 2016]
- B. Certificate of No Objection to Fifth Monthly Fee Application of Skadden, Arps, Slate, Meagher & Flom LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to Alan B. Miller, the Independent Director of the Debtors, for the Months of June, July and August 2016 [Docket No. 1656; filed November 15, 2016]
- C. Amended Notice of Second Interim Fee Application of Skadden, Arps, Slate, Meagher & Flom LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to Alan B. Miller, the Independent Director of the Debtors, for the Period from June 1, 2016 through August 31, 2016 [Docket No. 1931; filed January 25, 2017]
- D. Notice of Filing of Amended Rate Disclosure to the Second Interim Fee Application of Skadden, Arps, Slate, Meagher & Flom LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to Alan B. Miller, the Independent Director of the Debtors, for the Period from June 1, 2016 through August 31, 2016 [Docket No. 2021; filed February 13, 2017]

4. Second Interim Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from June 1, 2016 through August 31, 2016 [Docket No. 1917; filed January 24, 2017]

Objection/Response Deadline: February 14, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- A. Tenth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from June 1, 2016 through June 30, 2016 [Docket No. 1213; filed July 26, 2016]
- B. Certificate of No Objection Regarding Docket No. 1213 [Docket No. 1256; filed August 18, 2016]
- C. Eleventh Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from July 1, 2016 through July 31, 2016 [Docket No. 1262; filed August 22, 2016]
- D. Twelfth Monthly Fee Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from August 1, 2016 through August 31, 2016 [Docket No. 1410; filed September 27, 2016]
- E. Certificate of No Objection Regarding Docket No. 1964 [Docket No. 1964; filed February 6, 2017]
- 5. Second Interim Fee Application for Compensation for Services Rendered and Reimbursement Expenses of Deloitte & Touche LLP as Independent Auditor to the Debtors and Debtors in Possession for the Period of June 1, 2016 through August 31, 2016 [Docket No. 1919; January 24, 2017]

Objection/Response Deadline: February 14, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

A. Tenth Monthly Fee Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred by Deloitte & Touche LLP as Independent Auditor to the Debtors and Debtors in Possession for the Period of June 1, 2016 through June 30, 2016 [Docket No. 1224; filed August 2, 2016]

- B. Certificate of No Objection Regarding Docket No. 1224 [Docket No. 1278; filed August 25, 2016]
- C. Eleventh Monthly Fee Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred by Deloitte & Touche LLP as Independent Auditor to the Debtors and Debtors in Possession for the Period of July 1, 2016 through July 31, 2016 [Docket No. 1407; filed September 26, 2016]
- D. Certificate of No Objection Regarding Docket No. 1407 [Docket No. 1549; filed October 18, 2016]
- E. Twelfth Monthly Fee Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred by Deloitte & Touche LLP as Independent Auditor to the Debtors and Debtors in Possession for the Period of August 1, 2016 through August 31, 2016 [Docket No. 1434; filed September 30, 2016]
- F. Certificate of No Objection Regarding Docket No. 1434 [Docket No. 1580; filed October 24, 2016]
- 6. Second Interim Fee Application for Compensation for Services Rendered and Reimbursement of Expenses of Ernst & Young LLP as Fresh Start Accounting Advisors to the Debtors and Debtors in Possession for the Period of June 1, 2016 through August 31, 2016 [Docket No. 1920; filed January 24, 2017]

Objection/Response Deadline: February 14, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

- A. Fifth Monthly Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses for the Period from June 1, 2016 through July 31, 2016 [Docket No. 1284; filed August 25, 2016]
- B. Certificate of No Objection Regarding Docket No. 1284 [Docket No. 1387; filed September 21, 2016]
- C. Sixth Monthly Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses for the Period from August 1, 2016 through August 31, 2016 [Docket No. 1492; filed October 10, 2016]
- D. Certificate of No Objection Regarding Docket No. 1492 [Docket No. 1625; filed November 2, 2016]
- 7. Second Interim Application of PJT Partners LP as Investment Banker to the Debtors and Debtors in Possession for Allowance of Compensation for the Period June 1, 2016 through August 31, 2016 [Docket No. 1921; filed January 24, 2017]

Objection/Response Deadline: February 14, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- A. Eighth (Cumulative) Monthly Application of PJT Partners LP as Investment Banker for Allowance of Compensation for Necessary Services Rendered and for the Reimbursement of All Actual and Necessary Expenses Incurred for the Period of June 1, 2016 through August 31, 2016 [Docket No. 1412; filed September 27, 2016]
- B. Certificate of No Objection Regarding Docket No. 1412 [Docket No. 1569; filed October 20, 2016]
- 8. Second Interim Fee Application for Compensation for Services Rendered and Reimbursement of Expenses of Grant Thornton LLP as Bankruptcy Accounting Servicer and Tax Consultant to the Debtors and Debtors in Possession for the Period of June 1, 2016 through August 31, 2016 [Docket No. 1922; filed January 24, 2017]

Objection/Response Deadline: February 14, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

- A. Eighth Monthly Fee Application for Compensation for Services Rendered and Reimbursement of Expenses of Grant Thornton LLP as Bankruptcy Accounting Servicer and Tax Consultant to the Debtors and Debtors in Possession for the Period of June 1, 2016 to June 30, 2016 [Docket No. 1233; filed August 5, 2016]
- B. Certificate of No Objection Regarding Docket No. 1233 [Docket No. 1563; filed October 20, 2016]
- C. Ninth Monthly Fee Application for Compensation for Services Rendered and Reimbursement of Expenses of Grant Thornton LLP as Bankruptcy Accounting Servicer and Tax Consultant to the Debtors and Debtors in Possession for the Period of July 1, 2016 to July 31 2016 [Docket No. 1415; filed September 27, 2016]
- D. Certificate of No Objection Regarding Docket No. 1415 [Docket No. 1565; filed October 20, 2016]

- E. Tenth Monthly Fee Application for Compensation for Services Rendered and Reimbursement of Expenses of Grant Thornton LLP as Bankruptcy Accounting Servicer and Tax Consultant to the Debtors and Debtors in Possession for the Period of August 1, 2016 to August 31, 2016 [Docket No. 1566; filed October 20, 2016]
- F. Certificate of No Objection Regarding Docket No. 1566 [Docket No. 1730; filed December 7, 2016]
- 9. Second Interim Application of Farnan LLP as Delaware Co-Counsel for the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period June 1, 2016 through August 31, 2016 [Docket No. 1924; filed January 24, 2017]

Objection/Response Deadline: February 14, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

- A. Ninth Monthly Fee Application of Farnan LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses as Delaware Co-Counsel to The Official Committee of Unsecured Creditors for the Period June 1, 2016 to June 30, 2016 [Docket No. 1333; filed September 9, 2016]
- B. Certificate of No Objection (No Order Required) Regarding Ninth Monthly Fee Application of Farnan LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses as Delaware Co-Counsel to The Official Committee of Unsecured Creditors for the Period June 1, 2016 to June 30, 2016 [Docket No. 1439; filed October 3, 2016]
- C. Tenth Monthly Fee Application of Farnan LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Co-Counsel to The Official Committee of Unsecured Creditors for the Period of July 1, 2016 to July 31, 2016 [Docket No. 1334; filed September 9, 2016]
- D. Certificate of No Objection (No Order Required) Regarding Tenth Monthly Fee Application of Farnan LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Co-Counsel to The Official Committee of Unsecured Creditors for the Period of July 1, 2016 to July 31, 2016 [Docket No. 1440; filed October 3, 2016]
- E. Eleventh Monthly Fee Application of Farnan LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Co-Counsel to The Official Committee of Unsecured Creditors for the Period of August 1, 2016 to August 31, 2016 [Docket No. 1629; filed November 7, 2016]

- F. Certificate of No Objection (No Order Required) Regarding Eleventh Monthly Fee Application of Farnan LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Co-Counsel to The Official Committee of Unsecured Creditors for the Period of August 1, 2016 to August 31, 2016 [Docket No. 1695; filed November 29, 2016]
- Second Interim Fee Application of White & Case LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors for the Period June 1, 2016 through August 31, 2016 [Docket No. 1926; filed January 24, 2017]

Objection/Response Deadline:	February 14, 2017 at 4:00 p.m. (ET)
Objections/Responses Received:	None

- A. Ninth Monthly Fee Application of White & Case LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors for the Period June 1, 2016 to June 30, 2016 [Docket No. 1231; filed August 4, 2016]
- B. Certificate of No Objection (No Order Required) Regarding Ninth Monthly Fee Application of White & Case LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors for the Period June 1, 2016 to June 30, 2016 [Docket No. 1293; filed August 30, 2016]
- C. Tenth Monthly Fee Application of White & Case LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors for the Period July 1, 2016 to July 31, 2016 [Docket No. 1319; filed September 6, 2016]
- D. Certificate of No Objection (No Order Required) Regarding Tenth Monthly Fee Application of White & Case LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors for the Period July 1, 2016 to July 31, 2016 [Docket No. 1438; filed October 3, 2016]
- E. Eleventh Monthly Fee Application of White & Case LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to The Official Committee of Unsecured Creditors for the Period August 1, 2016 to August 31, 2016 [Docket No. 1585; filed October 25, 2016]
- F. Supplement to Eleventh Monthly Fee Application of White & Case LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to The Official Committee of Unsecured Creditors

for the Period August 1, 2016 to August 31, 2016 [Docket No. 1591; filed October 26, 2016]

- G. Certificate of No Objection (No Order Required) Regarding Eleventh Monthly Fee Application of White & Case LLP for Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to The Official Committee of Unsecured Creditors for the Period August 1, 2016 to August 31, 2016 [Docket No. 1678; filed November 21, 2016]
- H. Fee Examiner's Supplemental Status Report on One Additional Second Interim Fee Application Scheduled for Hearing on April 6, 2017 [Docket No. 2252; filed March 31, 2017]
- 11. Second Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from June 1, 2016 Through and Including August 31, 2016 [Docket No. 1928; January 25, 2017]

Objection/Response Deadline: February 15, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- A. Ninth Monthly Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred from June 1, 2016 through June 30, 2016 [Docket No. 1294; filed August 30, 2016]
- B. Certificate of No Objection Regarding Docket No. 1294 [Docket No. 1389; filed September 21, 2016]
- C. Tenth Monthly Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred from July 1, 2016 through August 31, 2016 [Docket No. 1577; filed October 24, 2016]
- D. Certificate of No Objection Regarding Docket No. 1577 [Docket No. 1700; filed November 30, 2016]
- 12. Second Interim Fee Application of FTI Consulting, Inc. for Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period June 1, 2016 through August 31, 2016 [Docket No. 1929; filed January 25, 2017]

Objection/Response Deadline: February 15, 2017 at 4:00 p.m. (ET)

Objections/Responses Received: None

- A. Ninth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the period June 1, 2016 to June 30, 2016 [Docket No. 1258; filed August 19, 2016]
- B. Certificate of No Objection (No Order Required) Regarding Ninth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the period June 1, 2016 to June 30, 2016 [Docket No. 1406; filed September 26, 2016]
- C. Tenth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the period July 1, 2016 to July 31, 2016 [Docket No. 1405; filed September 26, 2016]
- D. Certificate of No Objection (No Order Required) Regarding Tenth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the period July 1, 2016 to July 31, 2016 [Docket No. 1606; filed October 27, 2016]
- E. Eleventh Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the period August 1, 2016 to August 31, 2016 [Docket No. 1605; filed October 27, 2016]
- F. Certificate of No Objection (No Order Required) Regarding Eleventh Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the period August 1, 2016 to August 31, 2016 [Docket No. 1707; filed December 2, 2016]