

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
SAMSON RESOURCES CORPORATION, <i>et al.</i> , ¹)	Case No. 15-11934 (CSS)
)	
Debtors.)	Jointly Administered
)	

**THIRD AMENDED NOTICE OF AGENDA FOR MATTERS
SCHEDULED FOR HEARING ON JANUARY 17, 2017 AT 1:00 P.M. (ET)²**

CONTINUED MATTERS

1. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 6; Filed 9/17/2015]

Related Documents:

- A. Interim Order (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 88; Filed 9/22/2015]
- B. Second Interim Order (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 186; Filed 10/14/2015]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Debtor Samson Resources Corporation’s corporate headquarters and the Debtors’ service address is: Two West Second Street, Tulsa, Oklahoma 74103.

² Parties who are unable to attend the hearing in person may participate by telephone by contacting CourtCall an independent conference call company, at 866-582-6878. Please refer to the Court’s website at www.deb.uscourts.gov (in the “General Information under the Judges’ Info” section) for complete information and instructions. A copy of each pleading can be viewed on the Court’s website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors’ proposed notice and claims agent, Garden City Group, LLC at <http://www.gardencitygroup.com/cases/SamsonRestructuring>. Further information may be obtained by calling (888) 547-8096 or emailing to SMNInfo@gardencitygroup.com

Response Deadline: October 8, 2015 at 4:00 p.m., extended until October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any).

Responses Received:

- A. Omnibus Objection of Official Committee of Unsecured Creditors to (1) Debtors' Motion for Entry of Final Order (I) Authorizing Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders and (2) Debtors' Motion for Entry of Final Order Authorizing Payment of Certain Prepetition Taxes and Fees [Docket No. 253; Filed 10/22/2015]
- B. Debtors' Reply in Support of the Debtors' Lien Claimants Motion and Taxes Motion and in Response to the Committee's Objection Thereto [Docket No. 267, Filed 10/26/15]

Status: This matter has been continued until a date to be determined.

- 2. Debtors' Motion for Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 22; Filed 9/17/2015]

Related Documents:

- A. Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 111; Filed 9/25/2015]
- B. Second Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 316; Filed 11/4/2015]

- C. Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 379; Filed 11/20/2015]
- D. Fourth Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 483; Filed 12/17/2015]
- E. Fifth Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties (III) Scheduling a Final Hearing and (IV) Granting Related Relief [Docket No. 610; Filed 1/26/2016]
- F. Sixth Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties (III) Scheduling a Final Hearing and (IV) Granting Related Relief [Docket No. 789; Filed 3/21/2016]
- G. Seventh Interim Order (I) Authorizing Postpetition Use Of Cash Collateral, (II) Granting Adequate Protection To The Prepetition Secured Parties, (III) Scheduling A Final Hearing, And (IV) Granting Related Relief [Docket No. 1016; Filed 6/3/2016]

Response Deadline: October 22, 2015 at 4:00 p.m., extended until January 14, 2016 at 4:00 p.m. solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any).

Responses Received:

- A. Objection of Lloyd Ness and Mary Ness to cash collateral, balance sheets and performance incentivizing program [Docket No. 338; Docketed 11/13/2015]

Status: This matter has been continued until a date to be determined.

- 3. Motion of the Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. Sec. 105(a) and 107(b) and Fed. R. Bankr. P. 9018 Authorizing Filing of Certain Information under Temporary Seal in Connection with Its Motion for Entry of Order Granting Exclusive Standing and Authority to Commence, Prosecute, and Settle

Certain Claims and Causes of Action on Behalf of Debtors' Estates [Docket No. 1249; Filed 8/12/2016]

Related Documents:

- A. [SEALED] Motion of the Official Committee of Unsecured Creditors for Entry of Order Granting Exclusive Standing and Authority to Commence, Prosecute, and Settle Certain Claims and Causes of Action on Behalf of Debtors' Estates [Docket No. 1248; Filed 8/12/2016]

Response Deadline: August 26, 2016 at 4:00 p.m.

Responses Received: None to date.

Status: This matter has been continued until a date to be determined.

- 4. Motion to File Under Seal the Objection to the Motion of the Official Committee of Unsecured Creditors for Entry of Order Granting Exclusive Standing and Authority to Commence, Prosecute, and Settle Certain Claims and Causes of Action on Behalf of Debtors' Estates [Docket No. 1342; Filed 9/12/2016]

Related Documents:

- A. [SEALED] Objection to the Motion of the Official Committee of Unsecured Creditors for Entry of Order Granting Exclusive Standing and Authority to Commence, Prosecute, and Settle Certain Claims and Causes of Action on Behalf of Debtors' Estates [Docket No. 1340; Filed 9/12/2016]

Response Deadline: September 26, 2016 at 4:00 p.m.

Responses Received: None

Status: This matter has been continued until a date to be determined.

- 5. Motion to File Under Seal Unredacted Versions of the (I) Response of the Second Lien Agent, on Behalf of the Second Lien Secured Parties, to Official Committee of Unsecured Creditors Motion for Leave, Standing and Authority to Commence, Prosecute and Settle Certain Claims and Causes of Action on Behalf of the Debtors' Estates; and (II) Certain Exhibits Attached to the Declaration of Ana M. Alfonso [Docket No. 1358; Filed 9/16/2016]

Related Documents:

- A. [SEALED] Response of the Second Lien Agent, on Behalf of the Second Lien Secured Parties, to Official Committee of Unsecured Creditors' Motion for Leave, Standing and Authority to Commence, Prosecute and Settle Certain Claims and Causes of Action on Behalf of the Debtors' Estates [Docket No. 1361; Filed 9/16/2016]
- B. [SEALED] Declaration of Ana M. Alfonso [Docket No. 1365; Filed 9/16/2016]

Response Deadline: September 30, 2016 at 4:00 p.m.

Responses Received: None

Status: This matter has been continued until a date to be determined.

6. Debtors' Motion to File Documents Under Seal [Docket No. 1366; Filed 9/16/2016]

Related Documents:

- A. [SEALED] Debtors' Objection to Creditors' Committee's Motion for Standing [Docket No. 1360; Filed 9/16/2016]
- B. [SEALED] Declaration of Robert Gretch in Support of the Debtors' Objection to Creditors' Committee's Motion for Standing [Docket No. 1364; Filed 9/16/2016]

Response Deadline: September 30, 2016 at 4:00 p.m.

Responses Received: None

Status: This matter has been continued until a date to be determined.

7. [SEALED] Motion of the Official Committee of Unsecured Creditors for Entry of Order Granting Exclusive Standing and Authority to Commence, Prosecute, and Settle Certain Claims and Causes of Action on Behalf of Debtors' Estates [Docket No. 1248; Filed 8/12/2016]

Related Documents:

- A. [REDACTED] Motion of the Official Committee of Unsecured Creditors for Entry of Order Granting Exclusive Standing and Authority to Commence, Prosecute, and Settle Certain Claims and Causes of Action on Behalf of Debtors' Estates [Docket No. 1250; Filed 8/12/2016]

- B. [REDACTED] Declaration of Ana M. Alfonso [Docket No. 1363; Filed 9/16/2016]
- C. [SEALED] Declaration of Ana M. Alfonso [Docket No. 1365; Filed 9/16/2016]
- D. Notice of Continuance of Hearing with Respect to the Motion of the Official Committee of Unsecured Creditors for Entry of Order Granting Exclusive Standing and Authority to Commence, Prosecute, and Settle Certain Claims and Causes of Action on Behalf of Debtors' Estates [Docket No. 1496; Filed 10/11/2016]

Response Deadline: August 26, 2016 at 4:00 p.m., extended to the earlier of (i) September 16, 2016, and (ii) a date to be agreed by the creditors' committee and the Debtors.

Responses Received:

- A. [SEALED] Objection to the Motion of the Official Committee of Unsecured Creditors for Entry of Order Granting Exclusive Standing and Authority to Commence, Prosecute, and Settle Certain Claims and Causes of Action on Behalf of Debtors' Estates [Docket No. 1340; Filed 9/12/2016]
- B. [REDACTED] Objection to the Motion of the Official Committee of Unsecured Creditors for Entry of Order Granting Exclusive Standing and Authority to Commence, Prosecute, and Settle Certain Claims and Causes of Action on Behalf of Debtors' Estates [Docket No. 1341; Filed 9/12/2016]
- C. [REDACTED] Response of the Second Lien Agent, on Behalf of the Second Lien Secured Parties, to Official Committee of Unsecured Creditors' Motion for Leave, Standing and Authority to Commence, Prosecute and Settle Certain Claims and Causes of Action on Behalf of the Debtors' Estates [Docket No. 1359; Filed 9/16/2016]
- D. [SEALED] Debtors' Objection to Creditors' Committee's Motion for Standing [Docket No. 1360; Filed 9/16/2016]
- E. [SEALED] Response of the Second Lien Agent, on Behalf of the Second Lien Secured Parties, to Official Committee of Unsecured Creditors' Motion for Leave, Standing and Authority to Commence, Prosecute and Settle Certain Claims and Causes of Action on Behalf of the Debtors' Estates [Docket No. 1361; Filed 9/16/2016]

- F. [SEALED] Declaration of Robert Gretch in Support of the Debtors' Objection to Creditors' Committee's Motion for Standing [Docket No. 1364; Filed 9/16/2016]

Status: This matter has been continued until a date to be determined.

UNCONTESTED MATTERS

- 8. Interim Fee Applications for Professionals

Related Documents:

- A. Fee Application Index for Hearing

Status: This matter will not be going forward. An Order approving fees has been entered at Docket No. 1880.

ADDITIONAL MATTERS

- 9. Debtors' Motion for an Order (I) Approving (A) Entry into the Backstop Commitment Agreement, (B) Payment of the Related Fees and Expenses, and (C) Rights Offering Procedures and Related Forms, and (II) Granting Related Relief [Docket No. 1869; Filed 1/12/2017]

Related Documents:

- A. Motion to Set Expedited Hearing and Shorten Notice Period with Respect to Debtors' Motion for an Order (I) Approving (A) Entry into the Backstop Commitment Agreement, (B) Payment of the Related Fees and Expenses, and (C) Rights Offering Procedures and Related Forms, and (II) Granting Related Relief [Docket No. 1871; Filed 1/12/2017]
- B. Order Approving Motion to Set Expedited Hearing and Shorten Notice Period with Respect to Debtors' Motion for an Order (I) Approving (A) Entry into the Backstop Commitment Agreement, (B) Payment of the Related Fees and Expenses, and (C) Rights Offering Procedures and Related Forms, and (II) Granting Related Relief [Docket No. 1874; Filed 1/13/2017]
- C. Notice of Hearing on Debtors' Motion for an Order (I) Approving (A) Entry into the Backstop Commitment Agreement, (B) Payment of the Related Fees and Expenses, and (C) Rights Offering Procedures and Related Forms, and (II) Granting Related Relief [Docket No. 1877; Filed 1/13/2017]

D. Declaration of Steven M. Zelin in Support of the Debtors Motion for an Order (I) Approving (A) Entry Into the Backstop Commitment Agreement, (B) Payment of the Related Fees and Expenses, and (C) Rights Offering Procedures and Related Forms, and (II) Granting Related Relief [Docket No. 1886; Filed 1/15/2017]

Response Deadline: January 17, 2017 at 1:00 p.m.

Responses Received: None to date.

Status: This matter is going forward.

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Dated: January 16, 2017
Wilmington, Delaware

/s/ Domenic E. Pacitti

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