

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re:	)	
	)	Chapter 11
SAMSON RESOURCES CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 15-11934 (CSS)
	)	
Debtors.	)	Jointly Administered
	)	

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**AMENDED NOTICE OF AGENDA FOR MATTERS  
SCHEDULED FOR HEARING ON JANUARY 11, 2017 AT 10:00 A.M. (ET)<sup>2</sup>**

**AT THE DIRECTION OF THE COURT, THIS HEARING  
HAS BEEN CONTINUED UNTIL JANUARY 12, 2017 AT 10:00 A.M.**

CONTESTED MATTERS

1. Debtors’ Amended Motion to Approve (I) Adequacy of the Amended Disclosure Statement, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates with Respect Thereto [Docket No. 1343; Filed 9/12/2016]

Related Documents:

- A. Debtors’ Motion to Approve (I) Adequacy of the Amended Disclosure Statement, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates with Respect Thereto [Docket No, 18; Filed 9/17/2015]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Debtor Samson Resources Corporation’s corporate headquarters and the Debtors’ service address is: Two West Second Street, Tulsa, Oklahoma 74103.

<sup>2</sup> Parties who are unable to attend the hearing in person may participate by telephone by contacting CourtCall an independent conference call company, at 866-582-6878. Please refer to the Court’s website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov) (in the “General Information under the Judges’ Info” section) for complete information and instructions. A copy of each pleading can be viewed on the Court’s website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors’ proposed notice and claims agent, Garden City Group, LLC at <http://www.gardencitygroup.com/cases/SamsonRestructuring>. Further information may be obtained by calling (888) 547-8096 or emailing to [SMNInfo@gardencitygroup.com](mailto:SMNInfo@gardencitygroup.com)

- B. Disclosure Statement for the Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 961; Filed 5/17/2016]
- C. Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1316; Filed 9/2/2016]
- D. Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1317; Filed 9/2/2016]
- E. Notice of Filing of Certain Disclosure Statement Exhibits [Docket No. 1666; Filed 11/16/2016]
- F. Notice of Continuance of Hearings With Respect to (A) Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and its Debtor Affiliates; and (B) Debtors' Amended Motion to Approve (I) Adequacy of the Amended Disclosure Statement, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates With Respect Thereto [Docket No. 1708; Filed 12/2/2016]
- G. Debtors' Statement in Support of Proposed Plan Confirmation Schedule [Docket No. 1756; Filed 12/12/2016]
- H. Third Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1762; Filed 12/12/2016]
- I. Blackline – Third Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1763; Filed 12/12/2016]
- J. Joint Disclosure Statement for (I) Third Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates Proposed by the Debtors and (II) Joint Chapter 11 Plan for Samson Resources Corporation and Its Debtor Affiliates Proposed by Official Committee of Unsecured Creditors [Docket No. 1764; Filed 12/12/2016]
- K. Order Approving (I) Joint Disclosure Statement for (A) Third Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates Proposed by the Debtors and (B) Amended Joint Chapter 11 Plan for Samson Resources Corporation and Its

Debtor Affiliates Proposed by Official Committee of Unsecured Creditors, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates With Respect Thereto [Docket No. 1765; Filed 12/13/2016]

- L. Joint Supplemental Statement and Supplemental Motion of the Debtors and the Second Lien Steering Committee Regarding Plan Confirmation Schedule and Plan Solicitation [Docket No. 1821; Filed 12/31/2016]
- M. Fourth Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1822; Filed 12/31/2016]
- N. Blackline - Fourth Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1823; Filed 12/31/2016]
- O. Notice of Global Settlement and Continuance of Hearing to Approve Debtors' Disclosure Statement [Docket No. 1842; Filed 1/6/2017]

Response Deadline: October 7, 2016 at 4:00 p.m.

Responses Received:

- A. Response of Yvonne Bryson Levy [Docket No. 1437; Filed 10/3/2016]
- B. Objection to Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates [Docket No. 1452; Filed 10/6/2016]
- C. Limited Objection and Reservation of Rights of EnerVest Operating LLC to Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtors Affiliates [Docket No. 1463; Filed 10/7/2016]
- D. United States Trustee's Omnibus Objection to Disclosure Statement for Second Amended Joint Plan of Reorganization of Samson Resources Corporation and its Debtor Affiliates and Debtors' Amended Motion to Approve (I) Adequacy of the Amended Disclosure Statement, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates with Respect Thereto [Docket No. 1464; Filed 10/7/2016]
- E. United States Trustees' Omnibus Objection to Disclosure Statement for Second Amended Joint Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates and Debtors Amended Motion to

Approve (I) Adequacy of the Amended Disclosure Statement, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates With Respect Thereto [Docket No. 1684; Filed 11/25/2016]

- F. Debtors' Omnibus Reply to Objections to the Disclosure Statement Motion [Docket No. 1757; Filed 12/12/2016]
- G. Response for the Objection to Chapter 11 Plan of Reorganization [Docket No. 1809; Filed 12/28/2016]

Status: This matter is going forward. The Debtors and the Official Committee of Unsecured Creditors anticipate filing a further revised combined disclosure statement and plan incorporating the global settlement set forth in Docket No. 1842 and further revised proposed order approving the disclosure statement and solicitation procedures prior to the hearing.

- 2. Motion of the Official Committee of Unsecured Creditors for Entry of Order Approving (I) Disclosure Statement for Joint Chapter 11 Plan for Samson Resources Corporation and Its Debtor Affiliates Proposed by Official Committee of Unsecured Creditors, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates with Respect Thereto [Docket No. 1645; Filed 11/11/2016]

Related Documents:

- A. Disclosure Statement for Joint Chapter 11 Plan for Samson Resources Corporation and Its Debtor Affiliates Proposed By Official Committee of Unsecured Creditors [Docket No. 1644; Filed 11/11/2016]
- B. Motion of Official Committee of Unsecured Creditors Pursuant to Rule 9006(c) of the Federal Rules of Bankruptcy Procedure and Local Rule 9006-1(e) to (A) Shorten Notice Period with Respect to Motion for Entry of Order Approving (I) Disclosure Statement for Joint Chapter 11 Plan for Samson Resources Corporation and Its Debtor Affiliates Proposed by Official Committee of Unsecured Creditors, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates with Respect Thereto or, in the Alternative, (B) Adjourn Joint Disclosure Statement Hearing [Docket No. 1646; Filed 11/11/2016]
- C. Order Granting Motion of Official Committee of Unsecured Creditors Pursuant to Rule 9006(c) of the Federal Rules of Bankruptcy Procedure and Local Rule 9006-1(e) to (A) Shorten Notice Period with Respect to Motion for Entry of Order Approving (I) Disclosure Statement for Joint Chapter 11 Plan for Samson Resources Corporation and Its Debtor

Affiliates Proposed by Official Committee of Unsecured Creditors, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates with Respect Thereto or, in the Alternative, (B) Adjourn Joint Disclosure Statement Hearing [Docket No. 1655; Filed 11/15/2016]

- D. Notice of Continuance of Hearing with Respect to Motion for Entry of Order Approving Disclosure Statement for Joint Chapter 11 Plan and Solicitation Procedures [Docket No. 1709; Filed 12/5/2016]
- E. Notice of Filing of Technical Amendments to Joint Chapter 11 Plan of Samson Resources Corporation and Its Debtor Affiliates Proposed by Official Committee of Unsecured Creditors [Docket No. 1758; Filed 12/12/2016]
- F. Notice of Filing of Specific Disclosure Statement for Amended Joint Chapter 11 Plan of Samson Resources Corporation and Its Debtor Affiliates Proposed by Official Committee of Unsecured Creditors [Docket No. 1759; Filed 12/12/2016]
- G. Order Approving (I) Joint Disclosure Statement for (A) Third Amended Joint Chapter 11 Plan of Reorganization of Samson Resources Corporation and Its Debtor Affiliates Proposed by the Debtors and (B) Amended Joint Chapter 11 Plan for Samson Resources Corporation and Its Debtor Affiliates Proposed by Official Committee of Unsecured Creditors, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates With Respect Thereto [Docket No. 1765; Filed 12/13/2016]
- H. Notice of Filing of Second Amended Joint Chapter 11 Plan of Samson Resources Corporation and Its Debtor Affiliates Proposed by Official Committee of Unsecured Creditors [Docket No. 1812; Filed 12/28/2016]
- I. Specific Disclosure Statement for Second Amended Joint Chapter 11 Plan of Samson Resources Corporation and Its Debtor Affiliates Proposed by Official Committee of Unsecured Creditors [Docket No. 1813; Filed 12/28/2016]

Response Deadline: November 28, 2016 at 12:00 p.m.

Responses Received:

- A. Limited Objection and Reservation of Rights of the United States to Disclosure Statement for Joint Chapter 11 Plan for Samson Resources Corporation and Its Debtor Affiliates Proposed by Official Committee of Unsecured Creditors [Docket No. 1686; Filed 11/28/2016]

- B. Objection and Reservation of Rights of the Second Lien Agent, on Behalf of the Second Lien Secured Parties, With Respect to the Adequacy of the Disclosures in the Official Committee of Unsecured Creditors' Proposed Disclosure Statement for its Joint Chapter 11 Plan of Liquidation for Samson Resources Corporation and its Debtor Affiliates [Docket No. 1687; Filed 11/28/2016]
- C. Objection to Motion of the Official Committee of Unsecured Creditors for Entry of Order Approving (I) Disclosure Statement for Joint Chapter 11 Plan for Samson Resources Corporation and its Debtor Affiliates Proposed By Official Committee of Unsecured Creditors, (II) Solicitation Procedures, (III) Voting Instructions, (IV) Forms of Ballots and Notices in Connection Therewith, and (V) Certain Dates with Respect Thereto [Docket No. 1688; Filed 11/28/2016]
- D. Omnibus Reply of the Official Committee of Unsecured Creditors to Objections to the Disclosure Statement for Joint Chapter 11 Plan for Samson Resources Corporation and Its Debtor Affiliates Proposed by The Official Committee of Unsecured Creditors [Docket No. 1760; Filed 12/12/2016]

Status: The Debtors anticipate that this matter will be withdrawn upon approval by the Court of the further revised combined disclosure statement and plan and further revised proposed order approving the disclosure statement and solicitation procedures to be filed with the Court.

Dated: January 10, 2017  
Wilmington, Delaware

*/s/ Domenic E. Pacitti*

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