

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
SAMSON RESOURCES CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 15-11934 (CSS)
	)	
Debtors.	)	Jointly Administered
	)	
	)	<b>Related to DI No. 164</b>

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**AMENDED NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR  
SECOND DAY HEARING ON OCTOBER 14, 2015 AT 10:00 A.M. (ET)<sup>2</sup>**

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CONTINUED MATTERS:

1. Debtors’ Motion for an Order Authorizing Entry into the Backstop Commitment Agreement. [Docket No. 19; Filed on 9/17/2015].

Response Deadline: October 22, 2015 at 4:00 p.m.

Responses Received: The Debtors have received informal comments from the Office of the United States Trustee and the Official Committee of Unsecured Creditors.

Status: This matter has been continued to the date to be set by the Court for the hearing on the Debtors’ Disclosure Statement.

2. Debtors’ Motion for Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Debtor Samson Resources Corporation’s corporate headquarters and the Debtors’ service address is: Two West Second Street, Tulsa, Oklahoma 74103.

<sup>2</sup> Parties who are unable to attend the hearing in person may participate by telephone by contacting CourtCall an independent conference call company, at 866-582-6878. Please refer to the Court’s website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov) (in the “General Information under the Judges’ Info” section) for complete information and instructions. A copy of each pleading can be viewed on the Court’s website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors’ proposed notice and claims agent, Garden City Group, LLC at <http://www.gardencitygroup.com/cases/SamsonRestructuring>. Further information may be obtained by calling (888) 547-8096 or emailing to [SMNInfo@gardencitygroup.com](mailto:SMNInfo@gardencitygroup.com)

to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief. [Docket No. 22; Filed on 9/17/2015].

Related Documents:

- A. Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief. [Docket No. 111; Filed on 9/25/2015].

Response Deadline: October 22, 2015 at 4:00 p.m.

Responses Received: The Debtors have received informal comments from the Office of the United States Trustee and the Official Committee of Unsecured Creditors.

Status: This matter has been continued to a hearing to be held on October 29, 2015 at 10:00 a.m.

3. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date. [Docket No. 119; Filed on 9/25/2015].

Response Deadline: October 8, 2015 at 4:00 p.m. **The Debtors have agreed to extend the deadline solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any) to October 22, 2015 at 4:00 p.m.**

Responses Received: The Debtors have received informal comments from the Office of the United States Trustee.  
The Debtors have received informal comments from the Official Committee of Unsecured Creditors.

Status: This matter has been continued to a hearing to be held on October 29, 2015 at 10:00 a.m.

4. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Alvarez & Marsal, LLC as Financial Advisor *Nunc Pro Tunc* to the Petition Date. [Docket No. 120; Filed on 9/25/2015].

Response Deadline: October 8, 2015 at 4:00 p.m. **The Debtors have agreed to extend the deadline solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any) to October 22, 2015 at 4:00 p.m.**

Responses Received: The Debtors have received informal comments from the Office of the United States Trustee and the Official Committee of Unsecured Creditors.

Status: This matter has been continued to a hearing to be held on October 29, 2015 at 10:00 a.m.

5. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Blackstone Advisory Partners L.P. as Investment Banker for the Debtors and Debtors In Possession, Effective *Nunc Pro Tunc* to the Petition Date and Waiving Certain Information Requirements Imposed by Local Rule 2016-2. [Docket No. 121; Filed on 9/25/2015].

Response Deadline: October 8, 2015 at 4:00 p.m. **The Debtors have agreed to extend the deadline solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any) to October 22, 2015 at 4:00 p.m.**

Responses Received: The Debtors have received informal comments from the Office of the United States Trustee and the Official Committee of Unsecured Creditors.

Status: This matter has been continued to a hearing to be held on October 29, 2015 at 10:00 a.m.

UNCONTESTED MATTERS GOING FORWARD:

6. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, (II) Continue Non-Insider Incentive Plans, and (III) Continue Employee Benefits Programs. [Docket No. 4; Filed on 9/17/2015].

Related Documents:

- A. Interim Order Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, (II) Continue Non-Insider Incentive Plans, and (III) Continue Employee Benefits Programs. [Docket No. 86; Filed on 9/22/2015].

- B. Notice Of Second Day Hearing To Be Held On October 14, 2015 At 10:00 A.M. (Prevailing Eastern Time). [Docket No. 94; Filed on 9/22/2015].

Response Deadline: October 8, 2015 at 4:00 p.m. **The Debtors have agreed to extend the deadline solely for the Office of the United States Trustee, the Official Committee of Unsecured Creditors and certain of the second lien lenders to file formal responses (if any) to October 22, 2015 at 4:00 p.m.**

Responses Received: The Debtors have received informal comments from the Office of the United States Trustee, the Official Committee of Unsecured Creditors **and certain of the second lien lenders.**

**Status: This matter is going forward on an interim basis only. Consideration of the proposed final relief and any objections thereto has been continued to a hearing to be held on October 29, 2015 at 10:00 a.m.**

7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders. [Docket No. 6; Filed on 9/17/2015].

Related Documents:

- A. Interim Order (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders. [Docket No. 88; Filed on 9/22/2015].
- B. Notice Of Second Day Hearing To Be Held On October 14, 2015 At 10:00 A.M. (Prevailing Eastern Time). [Docket No. 94; Filed on 9/22/2015].

Response Deadline: October 8, 2015 at 4:00 p.m. **The Debtors have agreed to extend the deadline for the Official Committee of Unsecured Creditors to file a formal response (if any) to October 22, 2015 at 4:00 p.m.**

Responses Received: The Debtors have received informal comments from the Official Committee of Unsecured Creditors.

**Status:** **This matter is going forward on an interim basis only. Consideration of the proposed final relief and any objections thereto has been continued to a hearing to be held on October 29, 2015 at 10:00 a.m.**

8. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Payment of Certain Prepetition Taxes and Fees. [Docket No. 8; Filed on 9/17/2015].

Related Documents:

- A. Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees. [Docket No. 90; Filed on 9/22/2015].
- B. Notice Of Second Day Hearing To Be Held On October 14, 2015 At 10:00 A.M. (Prevailing Eastern Time). [Docket No. 94; Filed on 9/22/2015].

Response Deadline: October 8, 2015 at 4:00 p.m. **The Debtors have agreed to extend the deadline for the Official Committee of Unsecured Creditors to file a formal response (if any) to October 22, 2015 at 4:00 p.m.**

Responses Received: The Debtors have received informal comments from the Official Committee of Unsecured Creditors.

**Status:** **This matter is going forward on an interim basis only. Consideration of the proposed final relief and any objections thereto has been continued to a hearing to be held on October 29, 2015 at 10:00 a.m.**

9. Debtors' Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock. [Docket No. 9; Filed on 9/17/2015].

Related Documents:

- A. Interim Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock. [Docket No. 91; Filed on 9/22/2015].
- B. Notice Of Second Day Hearing To Be Held On October 14, 2015 At 10:00 A.M. (Prevailing Eastern Time). [Docket No. 94; Filed on 9/22/2015].

Response Deadline: October 8, 2015 at 4:00 p.m.

Responses Received: The Debtors have received informal comments from the Office of the United States Trustee and the Official Committee of Unsecured Creditors.

Status: This matter is going forward.

10. Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, and (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests. [Docket No. 10; Filed on 9/17/2015].

Related Documents:

- A. Interim Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, and (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests. [Docket No. 92; Filed on 9/22/2015].
- B. Notice Of Second Day Hearing To Be Held On October 14, 2015 At 10:00 A.M. (Prevailing Eastern Time). [Docket No. 94; Filed on 9/22/2015].

Response Deadline: October 8, 2015 at 4:00 p.m.

Responses Received: None

Status: This matter is going forward.

11. Debtors' Motion for Entry of an Order Approving Continuation of Surety Bond Program. [Docket No. 11; Filed on 9/17/2015].

Related Documents:

- A. Notice Of Second Day Hearing To Be Held On October 14, 2015 At 10:00 A.M. (Prevailing Eastern Time). [Docket No. 94; Filed on 9/22/2015].

Response Deadline: October 8, 2015 at 4:00 p.m.

Responses Received: None

Status: This matter is going forward.

12. Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto and (II) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies. [Docket No. 12; Filed on 9/17/2015].

Related Documents:

- A. Notice Of Second Day Hearing To Be Held On October 14, 2015 At 10:00 A.M. (Prevailing Eastern Time). [Docket No. 94; Filed on 9/22/2015].

Response Deadline: October 8, 2015 at 4:00 p.m.

Responses Received: The Debtors have received informal comments from the Office of the United States Trustee and the Official Committee of Unsecured Creditors.

Status: This matter is going forward.

13. Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, and (IV) Approving Notice of Bar Dates. [Docket No. 17; Filed on 9/17/2015].

Related Documents:

- A. Notice Of Second Day Hearing To Be Held On October 14, 2015 At 10:00 A.M. (Prevailing Eastern Time). [Docket No. 94; Filed on 9/22/2015].

Response Deadline: October 8, 2015 at 4:00 p.m.

Responses Received: The Debtors have received informal comments from the Office of the United States Trustee.

Status: This matter is going forward.

14. Debtors' Motion for Entry of an Order Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business. [Docket No. 20; Filed on 9/17/2015].

Related Documents:

- A. Notice Of Second Day Hearing To Be Held On October 14, 2015 At 10:00 A.M. (Prevailing Eastern Time). [Docket No. 94; Filed on 9/22/2015].

Response Deadline: October 8, 2015 at 4:00 p.m.

Responses Received: The Debtors have received informal comments from the Office of the United States Trustee.

Status: This matter is going forward.

- 15. Debtors' Application for an Order Authorizing Employment and Retention of Garden City Group, LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date. [Docket No. 117; Filed on 9/25/2015].

Response Deadline: October 8, 2015 at 4:00 p.m.

Responses Received: The Debtors have received informal comments from the Office of the United States Trustee.

Status: This matter is going forward.

- 16. Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals. [Docket No. 122; Filed on 9/25/2015].

Response Deadline: October 8, 2015 at 4:00 p.m.

Responses Received: None

Status: This matter is going forward.

CONTESTED MATTERS GOING FORWARD

- 17. Debtor's Motion for Entry of Interim and Final Orders Authorizing Payment of (I) Mineral Payments and (II) Working Interest Disbursements. [Docket No. 7; Filed on 9/17/2015].

Related Documents:

- A. Interim Order Authorizing Payment of (I) Mineral Payments and (II) Working Interest Disbursements. [Docket No. 89; Filed on 9/22/2015].

- B. Notice Of Second Day Hearing To Be Held On October 14, 2015 At 10:00 A.M. (Prevailing Eastern Time). [Docket No. 94; Filed on 9/22/2015].

Response Deadline: October 8, 2015 at 4:00 p.m. **The Debtors have agreed to extend the deadline for the Official Committee of Unsecured Creditors to file a formal response (if any) to October 22, 2015 at 4:00 p.m.**

Responses Received: The Debtors have also received informal comments from the Official Committee of Unsecured Creditors. Additionally, the following responses were filed:

- A. Limited Objection by XTO Energy Inc. To Debtors' Motion For Entry Of Interim and Final Orders Authorizing Payment of (I) Mineral Payments and (II) Working Interest Disbursements. [Docket No. 141; Filed 10/8/2015].
- B. Response of Timothy John Farris to Hearing Scheduled for October 14, 2015. [Docket No. 151; Filed 10/8/2015].
- C. Response of K. Harris to Hearing Scheduled for October 14, 2015. [Docket No. 152; Filed 10/8/2015].
- D. Response of Calvin Williams to Hearing Scheduled for October 14, 2015. [Docket No. 154; Filed 10/8/2015].
- E. Response of T. O. Williams to Hearing Scheduled for October 14, 2015. [Docket No. 155; Filed 10/8/2015].
- F. Response of B. J. Williams to Hearing Scheduled for October 14, 2015. [Docket No. 156; Filed 10/8/2015].
- G. Response of Mildian A. Maddey to Hearing Scheduled for October 14, 2015. [Docket No. 157; Filed 10/8/2015].
- H. Response of Connie R. Williams to Hearing Scheduled for October 14, 2015. [Docket No. 158; Filed 10/8/2015].
- I. Response of Dottie A. Wright to Hearing Scheduled for October 14, 2015. [Docket No. 160; Filed 10/8/2015].
- J. Lloyd and Mary Ness Objection to Interim Amounts and to Final Amounts Orders (i) Payments to Mineral Payees [Docket No. 161; Filed on 10/9/2015]

**K. Debtors' Omnibus Reply In Support of the Debtors' Mineral Payment and Working Interest Disbursement Motion and In Response to Objections Thereto [Docket No. 165; Filed on 10/12/2015]**

**Status:** This matter is going forward on an interim basis only. Consideration of the proposed final relief and any objections thereto has been continued to a hearing to be held on October 29, 2015 at 10:00 a.m.

Dated: October 12, 2015  
Wilmington, Delaware

*/s/ Domenic E. Pacitti*

Domenic E. Pacitti (DE Bar No. 3989)

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