

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
SAMSON RESOURCES CORPORATION, <i>et al.</i> , ¹)	Case No. 15-11934 (CSS)
)	
Debtors.)	Jointly Administered
)	

**AMENDED NOTICE OF AGENDA FOR MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 27, 2016 AT 9:00 A.M. (ET)²**

CONTESTED MATTERS:

1. Motion of the Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. §§ 105(a) and 107(b) and Fed. R. Bankr. P. 9018 Authorizing Filing of Certain Information Under Seal in Connection with Its Motion for Entry of Order Pursuant to 11 U.S.C. § 1121(d) Terminating Debtors’ Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 976; Filed 5/24/2016]

Related Documents:

- A. [SEALED] Motion of the Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. §§ 1121(d) Terminating Debtors’ Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 975; Filed 5/24/2016]
- B. Renotice of Motion of the Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. Sec. 105(a) and 107(b) and Fed. R. Bankr. P. 9018 Authorizing Filing of Certain Information Under Seal in Connection with Its Motion for Entry of Order Pursuant to 11 U.S.C. Sec. 1121(d) Terminating Debtors’ Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 989; Filed 5/26/2016]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Debtor Samson Resources Corporation’s corporate headquarters and the Debtors’ service address is: Two West Second Street, Tulsa, Oklahoma 74103.

² Parties who are unable to attend the hearing in person may participate by telephone by contacting CourtCall an independent conference call company, at 866-582-6878. Please refer to the Court’s website at www.deb.uscourts.gov (in the “General Information under the Judges’ Info” section) for complete information and instructions. A copy of each pleading can be viewed on the Court’s website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors’ proposed notice and claims agent, Garden City Group, LLC at <http://www.gardencitygroup.com/cases/SamsonRestructuring>. Further information may be obtained by calling (888) 547-8096 or emailing to SMNInfo@gardencitygroup.com

- C. Notice of Withdrawal (relating to Exhibit B) [Docket No. 1396; Filed 9/22/2016]

Response Deadline: June 7, 2016 at 4:00 p.m.

Responses Received:

- A. United States Trustees' Objection to Motion of Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. §§105(a) and 107(b) and Fed. R. Bankr. P. 9018 Authorizing Filing of Certain Information Under Seal in Connection with Its Motion for Entry of Order Pursuant to 11 U.S.C. §§1121(d) Terminating Debtors Exclusive Period to File Chapter 11 Plan and Solicit Acceptances [Docket No. 1003; Filed 6/1/2016]

Status: This matter is going forward.

- 2. Motion of the Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. §§ 1121(d) Terminating Debtors' Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 977; Filed 5/24/2016]

Related Documents:

- A. Renotice of Motion of the Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. Sec. 1121(d) Terminating Debtors' Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances [Docket No. 988; Filed 5/26/2016]
- B. Motion of the Official Committee of the Unsecured Creditors for Leave to File Late Reply and Exceed Page Limit Requirement in Support of Motion of the Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. § 1121(d) Terminating Debtors' Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 1032; Filed 6/9/2016]
- C. Certification of Counsel Regarding Docket No. 1032 [Docket No. 1033; Filed 6/9/2016]
- D. Certification of Counsel Regarding Docket No. 1032 [Docket No. 1037; Filed 6/10/2016]
- E. Notice of Withdrawal (relating to Exhibit B) [Docket No. 1396; Filed 9/22/2016]

Response Deadline: June 7, 2016 at 4:00 p.m.

Responses Received:

- A. First Lien Secured Parties' Objection to the Motion of the Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. Sec. 1121(d) Terminating Debtors' Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 1025; Filed 6/8/2016]
- B. Debtors' (I) Objection to Creditors' Committee's Motion to Terminate Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan and (II) Brief in Support of Debtors' Motion (A) to Extend the Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan; (B) to Strike Committee's Motion; and (C) for Other Sanctions the Court Deems Appropriate [Docket No. 1026; Filed 6/8/2016]
- C. Response of the Second Lien Agent to Official Committee of Unsecured Creditors' Motion for Entry of Order Pursuant to 11 U.S.C. § 1121(d) Terminating Debtors' Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 1027; Filed 6/8/2016]
- D. Omnibus Reply of the Official Committee of Unsecured Creditors to Objections to Motion to Terminate Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof and Objection to Debtors' Motion (I) to Extend Exclusive Periods, (II) Strike Committee's Motion, and (III) for Other Sanctions [Docket No. 1147; Filed 7/7/2016]
- E. Supplement to Omnibus Reply of the Official Committee of Unsecured Creditors to Objections to Motion to Terminate Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof and Objection to Debtors' Motion to (I) Extend Exclusive Periods, (II) Strike Committee's Motion, and (III) for Other Sanctions [Docket No. 1395; Filed 9/22/2016]
- F. Debtors' Supplement to Briefing n Exclusivity Motions [Docket No. 1398; Filed 9/23/2016]

Status: This matter is going forward.

- 3. Debtors' Motion (I) to Extend the Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan; (II) to Strike Committee's Motion; and (III) for Other Sanctions the Court Deems Appropriate [Docket No. 1028; Filed 6/8/2016]

Related Documents:

- A. Debtors' Supplement to Briefing n Exclusivity Motions [Docket No. 1398; Filed 9/23/2016]

Response Deadline: July 7, 2016 at 4:00 p.m.

Responses Received:

- A. Debtors' (I) Objection to Creditors' Committee's Motion to Terminate Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan and (II) Brief in Support of Debtors' Motion (A) to Extend the Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan; (B) to Strike Committee's Motion; and (C) for Other Sanctions the Court Deems Appropriate [Docket No. 1026; Filed 6/8/2016]
- B. Omnibus Reply of the Official Committee of Unsecured Creditors to Objections to Motion to Terminate Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof and Objection to Debtors' Motion (I) to Extend Exclusive Periods, (II) Strike Committee's Motion, and (III) for Other Sanctions [Docket No. 1147; Filed 7/7/2016]
- C. Debtors' Reply in Support of Motion (I) to Extend the Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan; (II) to Strike Committee's Motion; and (III) for Other Sanctions the Court Deems Appropriate [Docket No. 1161; Filed 7/11/2016]
- D. Supplement to Omnibus Reply of the Official Committee of Unsecured Creditors to Objections to Motion to Terminate Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof and Objection to Debtors' Motion to (I) Extend Exclusive Periods, (II) Strike Committee's Motion, and (III) for Other Sanctions [Docket No. 1395; Filed 9/22/2016]

Status: This matter is going forward.

- 4. Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1322; Filed 9/6/2016]

Related Documents:

- A. Supplement to Debtors' Motion or Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1349; Filed 9/13/2016]

Response Deadline: September 20, 2016 at 4:00 p.m.; extended until September 21, 2016 at 4:00 p.m. for the U.S. Trustee and the creditors committee.

Responses Received:

- A. Limited Objection of Ronman Trucking, LLC to the Debtors Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of All Liens, Claims and Encumbrances [Docket No. 1378; Filed 9/20/2016]
- B. Limited Objection of Fourpoint Energy, LLC to Debtors Motion for Order: (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1379; Filed 9/20/2016]
- C. Acting United States Trustee's Objection to Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1392; Filed 9/22/2016]
- D. Debtors' Omnibus Reply in Support of Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1397; Filed 9/23/2016]
- E. **Notice of Withdrawal of the Limited Objection of Fourpoint Energy, LLC to Debtors Motion for Order: (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1402; Filed 9/26/2016]**

Status: This matter is going forward with the exception of the objection filed by Ronman Trucking, LLC which has been continued until October 17, 2016 at 10:00 a.m. and the limited objection of Fourpoint Energy, LLC, which has been withdrawn

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Dated: September 26, 2016
Wilmington, Delaware

/s/ Domenic E. Pacitti

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