

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	Chapter 11
	)	
SAMSON RESOURCES CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 15-11934 (CSS)
	)	
Debtors.	)	Jointly Administered
	)	

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**AMENDED NOTICE OF AGENDA FOR MATTERS  
SCHEDULED FOR HEARING ON JULY 14, 2016 AT 11:00 A.M. (ET)<sup>2</sup>**

CONTINUED MATTERS

1. Debtors’ Motion for Entry of Interim and Final Orders Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 8; Filed 9/17/2015]

Related Documents:

- A. Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 90; Filed 9/22/2015]
- B. Second Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 188; Filed 10/14/2015]
- C. Third Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 305; Filed 10/30/2015]
- D. Fourth Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 358; Filed 11/17/2015]

Response Deadline: October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Geodyne Resources, Inc. (2703); Samson Contour Energy Co. (7267); Samson Contour Energy E&P, LLC (2502); Samson Holdings, Inc. (8587); Samson-International, Ltd. (4039); Samson Investment Company (1091); Samson Lone Star, LLC (9455); Samson Resources Company (8007); and Samson Resources Corporation (1227). The location of parent Debtor Samson Resources Corporation’s corporate headquarters and the Debtors’ service address is: Two West Second Street, Tulsa, Oklahoma 74103.

<sup>2</sup> Parties who are unable to attend the hearing in person may participate by telephone by contacting CourtCall an independent conference call company, at 866-582-6878. Please refer to the Court’s website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov) (in the “General Information under the Judges’ Info” section) for complete information and instructions. A copy of each pleading can be viewed on the Court’s website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors’ proposed notice and claims agent, Garden City Group, LLC at <http://www.gardencitygroup.com/cases/SamsonRestructuring>. Further information may be obtained by calling (888) 547-8096 or emailing to [SMNInfo@gardencitygroup.com](mailto:SMNInfo@gardencitygroup.com)

file formal responses (if any), October 8, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Omnibus Objection of Official Committee of Unsecured Creditors to (1) Debtors' Motion for Entry of Final Order (I) Authorizing Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping And Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders and (2) Debtors' Motion for Entry of Final Order Authorizing Payment of Certain Prepetition Taxes and Fees [Docket No. 253; Filed 10/22/2015]
- B. Debtors' Reply in Support of the Debtors' Lien Claimants Motion and Taxes Motion and in Response to the Committee's Objection Thereto [Docket No. 267, Filed 10/26/15]

Status: This matter has been continued until September 1, 2016 at 11:00 a.m.

- 2. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 6; Filed 9/17/2015]

Related Documents:

- A. Interim Order (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 88; Filed 9/22/2015]
- B. Second Interim Order (I) Authorizing the Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 186; Filed 10/14/2015]

Response Deadline: October 22, 2015 at 4:00 p.m., solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any), October 8, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Omnibus Objection of Official Committee of Unsecured Creditors to (1) Debtors' Motion for Entry of Final Order (I) Authorizing Payment of (A) Operating Expenses, (B) Joint Interest Billings, (C) Marketing Expenses, (D) Shipping and Warehousing Claims, and (E) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders and (2) Debtors' Motion for Entry of Final Order Authorizing Payment of Certain Prepetition Taxes and Fees [Docket No. 253; Filed 10/22/2015]
- B. Debtors' Reply in Support of the Debtors' Lien Claimants Motion and Taxes Motion and in Response to the Committee's Objection Thereto [Docket No. 267, Filed 10/26/15]

Status: This matter has been continued until September 1, 2016 at 11:00 a.m.

UNCONTESTED MATTERS WITH A CERTIFICATE OF NO OBJECTION:

- 3. Debtors' Motion to Approve the Settlement By and Between Debtor Samson Resources Company and the Southern Ute Indian Tribe Air Quality Program [Docket No. 1095; Filed 6/23/2016]

Related Documents:

- A. Certificate of No Objection [Docket No. 1155; Filed 7/11/2016]
- B. Proposed Order

**Status: An Order [Docket No. 1171] has been entered on this matter.**

- 4. Debtors' Motion for Entry of an Order Authorizing Rejection of Contracts Effective Nunc Pro Tunc to June 23, 2016 [Docket No. 1096; Filed 6/23/2016]

Related Documents:

- A. Certificate of No Objection [Docket No. 1156; Filed 7/11/2016]
- B. Proposed Order

**Status: An Order [Docket No. 1172] has been entered on this matter.**

5. Debtors' Supplemental Motion to Authorize Payment of (I) Mineral Payments and (II) Working Interest Disbursements [Docket No. 1097; Filed 6/23/2016]

Related Documents:

- A. Certificate of No Objection [Docket No. 1157; Filed 7/11/2016]
- B. Proposed Order

**Status: An Order [Docket No. 1173] has been entered on this matter.**

UNCONTESTED MATTERS:

6. Peak Power River Resources, LLC's Motion for Relief from Stay Pursuant to 11 U.S.C. § 362(d) [Docket No. 1020; Filed 6/7/2016]

**Related Documents:**

- A. Stipulation Granting Relief from Automatic Stay [Docket No. 1174; Filed 7/12/2016]**
- B. Certification of Counsel [Docket No. 1176; Filed 7/12/2016]**

Response Deadline: July 7, 2016 at 4:00 p.m., extended until July 11, 2016 for the Debtors

Responses Received: None.

**Status: The parties have submitted a stipulation under certification of counsel that resolves this matter.**

CONTESTED MATTERS:

7. Debtors' Motion for Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 22; Filed 9/17/2015]

Related Documents:

- A. Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2,

- (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 111; Filed 9/25/2015]
- B. Second Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 316; Filed 11/4/2015]
- C. Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 379; Filed 11/20/2015]
- D. Fourth Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Local Bankruptcy Rule 4001-2, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b), and (IV) Granting Related Relief [Docket No. 483; Filed 12/17/2015]
- E. Fifth Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties (III) Scheduling a Final Hearing and (IV) Granting Related Relief [Docket No. 610; Filed 1/26/2016]
- F. Sixth Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties (III) Scheduling a Final Hearing and (IV) Granting Related Relief [Docket No. 789; Filed 3/21/2016]
- G. Seventh Interim Order (I) Authorizing Postpetition Use Of Cash Collateral, (II) Granting Adequate Protection To The Prepetition Secured Parties, (III) Scheduling A Final Hearing, And (IV) Granting Related Relief [Docket No. 1016; Filed 6/3/2016]

Response Deadline: January 14, 2016 at 4:00 p.m. solely for the Office of the United States Trustee and Official Committee of Unsecured Creditors to file formal responses (if any). October 22, 2015 at 4:00 p.m. for all other parties.

Responses Received:

- A. Objection of Lloyd Ness and Mary Ness to cash collateral, balance sheets and performance incentivizing program [Docket No. 338; Docketed 11/13/2015]

**Status: This matter has been continued until September 1, 2016 at 11:00 a.m.**

- 8. Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 474; Filed 12/15/2015]

Related Documents:

- A. Notice of Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 475; Filed 12/15/2015]
- B. Letter from Calvin Williams [Docket No. 512; Filed 12/22/2015]
- C. Motion to File Under Seal [Docket No. 533; Filed 12/30/2015]
- D. Notice of Filing of Redacted Report of November 17, 2015 Data Breach and Wire Fraud [Docket No. 595; Filed 1/20/2016]

Response Deadline: December 29, 2015 at 4:00 p.m., extended for all parties until December 30, 2015 at 4:00 p.m.

Responses Received:

- A. Objection of the Official Committee of Unsecured Creditors to Acting United States Trustee' Motion For an Order Directing the Appointment of an Examiner [Docket No. 528; Filed 12/30/2015]
- B. Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 530; Filed 12/30/2015]
- C. Declaration of John L. Stuart in Support of the Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 531; Filed 12/30/2015]
- D. Declaration of Alan B. Miller in Support of Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 532; Filed 12/30/2015]

- E. [SEALED] Debtors' Objection to Acting United States Trustee's Motion for an Order Directing the Appointment of an Examiner [Docket No. 534; Filed 12/30/2015]
- F. Response to Debtors' Objection Regarding Third Party Examiner and Motion to File Under Seal [Docket No. 591; Filed 1/20/2016]
- G. Response to Debtors' Objection Regarding Third Party Examiner and Motion to File Under Seal [Docket No. 618; Filed 1/29/2016]
- H. Objection to Debtor's Motion to Appointment of a Third Party Examiner [Docket No. 663; Filed 2/12/2016]

**Status: This matter has been continued until September 1, 2016 at 11:00 a.m.**

- 9. Motion of the Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. §§ 105(a) and 107(b) and Fed. R. Bankr. P. 9018 Authorizing Filing of Certain Information Under Seal in Connection with Its Motion for Entry of Order Pursuant to 11 U.S.C. § 1121(d) Terminating Debtors' Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 976; Filed 5/24/2016]

Related Documents:

- A. [SEALED] Motion of the Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. §§ 1121(d) Terminating Debtors' Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 975; Filed 5/24/2016]
- B. Renotice of Motion of the Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. Sec. 105(a) and 107(b) and Fed. R. Bankr. P. 9018 Authorizing Filing of Certain Information Under Seal in Connection with Its Motion for Entry of Order Pursuant to 11 U.S.C. Sec. 1121(d) Terminating Debtors' Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 989; Filed 5/26/2016]

Response Deadline: June 7, 2016 at 4:00 p.m.

Responses Received:

- A. United States Trustees' Objection to Motion of Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. §§105(a) and 107(b) and Fed. R. Bankr. P. 9018 Authorizing Filing of Certain Information Under Seal in Connection with Its Motion for Entry of Order Pursuant to 11 U.S.C. §§1121(d) Terminating Debtors Exclusive

Period to File Chapter 11 Plan and Solicit Acceptances [Docket No. 1003; Filed 6/1/2016]

**Status:** **This matter has been continued until September 1, 2016 at 11:00 a.m.**

10. Motion of the Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. §§ 1121(d) Terminating Debtors' Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 977; Filed 5/24/2016]

Related Documents:

- A. Renotice of Motion of the Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. Sec. 1121(d) Terminating Debtors' Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances [Docket No. 988; Filed 5/26/2016]
- B. Motion of the Official Committee of the Unsecured Creditors for Leave to File Late Reply and Exceed Page Limit Requirement in Support of Motion of the Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. § 1121(d) Terminating Debtors' Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 1032; Filed 6/9/2016]
- C. Certification of Counsel Regarding Docket No. 1032 [Docket No. 1033; Filed 6/9/2016]
- D. Certification of Counsel Regarding Docket No. 1032 [Docket No. 1037; Filed 6/10/2016]

Response Deadline: June 7, 2016 at 4:00 p.m.

Responses Received:

- A. First Lien Secured Parties' Objection to the Motion of the Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. Sec. 1121(d) Terminating Debtors' Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 1025; Filed 6/8/2016]
- B. Debtors' (I) Objection to Creditors' Committee's Motion to Terminate Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan and (II) Brief in Support of Debtors' Motion (A) to Extend the Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan; (B) to Strike Committee's Motion; and (C) for Other Sanctions the Court Deems Appropriate [Docket No. 1026; Filed 6/8/2016]



- C. Response of the Second Lien Agent to Official Committee of Unsecured Creditors' Motion for Entry of Order Pursuant to 11 U.S.C. § 1121(d) Terminating Debtors' Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 1027; Filed 6/8/2016]
- D. Omnibus Reply of The Official Committee of Unsecured Creditors to Objections to Motion to Terminate Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof and Objection to Debtors' Motion (i) To Extend Exclusive Periods, (ii) Strike Committee's Motion, and (iii) For Other Sanctions [Docket No. 1147; Filed 7/7/2016]

**Status: This matter has been continued until September 1, 2016 at 11:00 a.m.**

- 11. Debtors' Motion (I) to Extend the Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan; (II) to Strike Committee's Motion; and (III) for Other Sanctions the Court Deems Appropriate [Docket No. 1028; Filed 6/8/2016]

Response Deadline: July 7, 2016 at 4:00 p.m.

Responses Received:

- A. Debtors' (I) Objection to Creditors' Committee's Motion to Terminate Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan and (II) Brief in Support of Debtors' Motion (A) to Extend the Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan; (B) to Strike Committee's Motion; and (C) for Other Sanctions the Court Deems Appropriate [Docket No. 1026; Filed 6/8/2016]
- B. Omnibus Reply of The Official Committee of Unsecured Creditors to Objections to Motion to Terminate Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof and Objection to Debtors' Motion (i) To Extend Exclusive Periods, (ii) Strike Committee's Motion, and (iii) For Other Sanctions [Docket No. 1147; Filed 7/7/2016]
- C. Debtors' Reply in Support of Motion (I) to Extend the Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan; (II) to Strike Committee's Motion; and (III) for Other Sanctions the Court Deems Appropriate [Docket No. 1161; Filed 7/11/2016]

**Status: This matter has been continued until September 1, 2016 at 11:00 a.m.**

12. Debtors' Supplemental Motion for Entry of an Order Scheduling Certain Dates and Deadlines in Connection with the Prosecution and Confirmation of the Debtors' Chapter 11 Plan [Docket No. 1098; Filed 6/23/2016]

Related Documents:

- A. Debtors' Motion for Entry of an Order Scheduling Certain Dates and Deadlines in Connection with the Prosecution and Confirmation of the Debtors' Chapter 11 Plan [Docket No. 987; Filed 5/26/2016]
- B. Motion of The Official Committee of Unsecured Creditors for Entry of Order Pursuant to 11 U.S.C. §§ 105(a) and 107(b) and Fed. R. Bankr. P. 9018 Authorizing Filing of Certain Information under Temporary Seal in Connection with Its Objection to Debtors' Motion and Supplemental Motion for Entry of Order Scheduling Certain Dates and Deadlines in Connection with Prosecution of Debtors' Chapter 11 Plan ]Docket No. 1145; Filed 7/7/2016]

Response Deadline: July 7, 2016 at 4:00 p.m.

Responses Received:

- A. Objection of the United States Trustee to Debtors' Supplemental Motion for Entry of an Order Scheduling Certain Dates and Deadlines in Connection with the Prosecution and Confirmation of the Debtors' Chapter 11 Plan [Docket No. 1143; Filed 7/7/2016]
- B. [SEALED] Objection of The Official Committee of Unsecured Creditors to Debtors' Motion and Supplemental Motion for Entry of Order Scheduling Certain Dates and Deadlines in Connection with Prosecution and Confirmation of Debtors' Chapter 11 Plan [Docket No. 1144; Filed 7/7/2016]
- C. [REDACTED] Objection of The Official Committee of Unsecured Creditors to Debtors' Motion and Supplemental Motion for Entry of Order Scheduling Certain Dates and Deadlines in Connection with Prosecution and Confirmation of Debtors' Chapter 11 Plan [Docket No. 1147; Filed 7/7/2016]
- D. Debtors' Reply In Support of Debtors' Motion for Entry of an Order Scheduling Certain Dates and Deadlines in Connection with the Prosecution and Confirmation of the Debtors' Chapter 11 Plan [Docket No. 1163; Filed 7/11/2016]

Status: This matter is going forward.

Dated: July 13, 2016  
Wilmington, Delaware

*/s/ Michael W. Yurkewicz*

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